



poLight ASA - Last day of application period

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Horten, 27 September 2018: Reference is made to the announcement from poLight ASA (the "Company") on 20 September 2018 regarding commencement of the application period in its initial public offering (the "Offering") and the status of bookbuilding update published 21 September 2018.

Today is the last day of the application period for the Offering. The application period for the Offering will last until 16:30 hours (CEST).

Norwegian applicants in the retail tranche of the Offering who are resident in Norway with a Norwegian personal identification number are recommended to apply for shares through the VPS online application system by following the link to such online application system on the following websites: www.polight.com, www.abgsc.com, <https://www.arctic.com/secno/en> and <https://www.nordnet.no/kampanjer/ipo/polight.html>. Applications for shares in the retail tranche of the Offering may also be made by using the retail application form attached to the Company's prospectus dated 19 September 2018 (the "Prospectus") prepared and published in connection with the Offering and the listing of the Company's shares on the Oslo Stock Exchange. All applications in the retail tranche of the Offering must be made within 16:30 hours (CEST) today, 27 September 2018.

Applications for shares in the institutional tranche of the Offering must be made by informing one of the Managers (as defined below) of the number of shares that the investors wish to order, within 16:30 hours (CEST) today, 27 September 2018.

The terms and conditions for the Offering are set out in the Prospectus which, subject to regulatory restrictions in certain jurisdictions, is available at www.polight.com, www.abgsc.com, <https://www.arctic.com/secno/en> and <https://www.nordnet.no/kampanjer/ipo/polight.html>. Hard copies of the Prospectus may be obtained free of charge from the same date by contacting one of the Managers (each as defined below) or at the offices of the Company at Kongeveien 77, 3188 Horten, Norway.

ABG Sundal Collier ASA and Arctic Securities AS (jointly the "Managers"), are acting as joint global coordinators and joint bookrunners in the Offering. Nordnet Bank AB is acting as placing agent in the retail tranche of the Offering on behalf of the Managers.

Enquiries

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This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

About poLight ASA

poLight has developed a new autofocus lens which "replicates" the human eye for use in mobile devices and other applications with integrated cameras. poLight's TLens is ready for introduction in the smartphone camera module market, offering considerable benefits such as extremely fast focus, compact xy-dimension (i.e. small footprint), no electromagnetic interference, low power consumption and constant field of view. poLight is based in Horten, Norway, with offices in Finland, France and China and representation in Taiwan and Korea.

For more information visit www.polight.com.

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