

Announcement from annual general meeting in Done.ai Group AB (pending name change from 24SevenOffice Group AB)

The annual general meeting (the "AGM") of Done.ai Group AB (pending name change from 24SevenOffice Group AB) ("**Done.ai**" or the "**Company**") was held today on 10 April 2025 and the following resolutions were passed by the meeting.

Adoption of the income statement and the balance sheet

The AGM resolved to adopt the income statement and the balance sheet in Done.ai and the consolidated income statement and the consolidated balance sheet.

Allocation of profit

The AGM resolved on a cash dividend to the shareholders of SEK 16.65 per share, corresponding to a total amount of SEK 1,131,580,153.80. The record date for the dividend is on 14 April 2025 and the dividend is expected to be paid through the agency of Euroclear Sweden AB on 17 April 2025.

Discharge from liability

The board of directors and the CEO were discharged from liability for the financial year 2024.

Election of the board of directors, auditor and remuneration

The AGM resolved, in accordance with the nomination committee's proposal, that the board of directors shall consist of three directors. The AGM further resolved that the number of auditors shall be one registered audit firm.

It was further resolved, in accordance with the nomination committee's proposal, that the remuneration is to be SEK 210,000 in total (SEK 130,000 previous year), and shall be paid with SEK 70,000 for each of non-employed director and SEK 70,000 to the chair of the board of directors provided that the chair is not an employee.

Remuneration to the auditor shall be paid in accordance with approved invoice.

The AGM resolved, in accordance with the nomination committee's proposal, to re-elect the directors Ståle Risa, Karin Lindberg and Linda Sannesmoen. Ståle Risa was re-elected as chair of the board. Staffan Herbst had declined re-election..

It was further resolved to re-elect the registered audit firm RSM Stockholm AB as auditor up until the end of the next annual general meeting. RSM Stockholm AB has announced that the authorized auditor Anneli Richardson remains as main responsible auditor.

Election of members of the nomination committee

It was resolved, in accordance with the nomination committee's proposal and in accordance with the current principles for the nomination committee, to re-elect Stian Rustad, appointed by ICT Group AS, Hans Arne Flåto, appointed by R-Venture AS, and Snorre Realfsen, appointed by Ebiz AS, as members of the nomination committee.

Amendment of the articles of association

The AGM resolved, in accordance with the board of directors' proposal, to change the Company's name from 24SevenOffice Group AB to Done.ai Group AB.

Authorization for the board to resolve on issuances

The AGM resolved, in accordance with the board of directors' proposal, to authorize the board of directors during the period up until the next annual general meeting to, on one or more occasions, resolve to issue shares, convertibles and/or warrants, with the right to convert and subscribe for shares, respectively, with or without preferential rights for the shareholders, in the amount not exceeding ten (10) percent of the total number of shares in the Company at the time when the authorization is used the first time, to be paid in cash, in kind and/or by way of set-off.

The purpose for the board to resolve on issuances with deviation from the shareholders preferential rights in accordance with the above is primarily for the purpose to raise new capital to increase flexibility of the Company and possibility to advance the development of the Company's business or in connection with acquisitions and to diversify the shareholder base.

Issuances of new shares, convertibles or warrants under the authorization shall be made on customary terms and conditions based on current market conditions. If the board of directors finds it suitable in order to enable delivery of shares in connection with a share issuance as set out above it may be made at a subscription price corresponding to the shares quota value.

Amendment of incentive program 2024/2028

At the extra general meeting on 10 June 2024, it was resolved to implement an incentive program through issuance of a maximum of 1,750,000 warrants of series 2024/2028, which may result in a maximum increase of the Company's share capital of SEK 175,000, to senior executives and employees within the Company and the company group with tax residence in Sweden and Norway and to the Company, with subsequent transfer to senior executives and employees within the Company and the company group ("**Incentive Program 2024/2028**"). In total, 1,745,300 warrants of series 2024/2028 have been subscribed for and are today held by the Company.

Following the Company's sale of certain subsidiaries and assets from Abacus Bidco Oy, the Company's management has been restructured, as a result of which all outstanding warrants of series 2024/2028 have been repurchased and are now held by the Company. As a result of the sale, the Company is in a recruiting process and the board of directors therefore intends, as a part of the recruiting process, to transfer these warrants to the new senior executives and employees within the Company and the Company group with tax residence in Sweden and Norway, on the same terms as previous participants in Incentive Program 2024/2028.

The AGM resolved, in view of the above and in accordance with the board of directors' proposal, to extend the period for notification to acquire warrants of series 2024/2028 from no later than 31 August 2024 to no later than 31 December 2025, and to extend the last date for transfer of warrants from the Company to senior executives and employees from no later than 31 October 2024 to no later than 31 December 2024.

For further details regarding the resolutions set out above, refer to the notice and the annual report available at the Company's website, www.done.ai/investor-relations.

About Done.ai

Done.ai has entered a new chapter marking its transformation from a traditional ERP vendor into a one-stop shop for modern businesses, offering an integrated suite of AI-powered tools that span the full operational workflow. With a modular, API-first architecture, businesses can manage their entire value chain, from first customer touchpoint to back-end accounting, fully integrated in one automated, end-to-end platform.

Through the integration of embedded financial services such as automated treasury management, payment solutions, spend management, and open banking, Done.ai aims to redefine how businesses manage liquidity and financial operations. These services will initially be launched through an exclusive three-year distribution agreement to 24SevenOffice's extensive customer base, ensuring rapid rollout and adoption.

Combining deep technological expertise, strategic partnerships, and AI-driven automation, Done.ai delivers real-time financial control, operational efficiency, and unmatched scalability, positioning the company as a leading AI-native fintech platform for the business sector.

Done.ai is headquartered in Sweden and listed on Nasdaq First North Growth Market under the ticker 247. The ticker is expected to change to "DONE" following the general meeting on April 10 2025.