

Ratos AB – change in number of shares and votes

The last opportunity to convert convertible debentures into shares according to the incentive program for the CEO and other key personnel in Ratos decided on by the 2020 Annual General Meeting was completed in May 2024. Through the conversion of 200,000 convertible debentures, the number of Class B shares increased by 200,000 and the number of votes by 20,000. After the increase, the share capital amounts to SEK 1,030,949,917.20.

Before exercise of warrants and conversion, no.		After exercise of warrants and conversion, no.	
Class A shares:	84,637,060	Class A shares:	84,637,060
Class B shares:	242, 448,628	Class B shares:	242,648,628
Total number of shares:	327,085,688	Total number of shares:	327,285,688
Total number of votes:	108,881,922.80	Total number of votes:	108,901,922.80

For further information, please contact:
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This is information that Ratos AB is obliged to make public pursuant to the Financial Instruments Trading Act. The information was submitted for publication at 08:00 CEST on 31 May 2024.

About Ratos

Ratos is a Swedish business group focusing on technological and infrastructure solutions, consisting of 17 companies divided into three business areas: Construction & Services, Industry and Consumer. The companies have approximately SEK 34 billion in net sales (LTM). We have a distinct corporate culture and strategy – everything we do is based on our core values: Simplicity, Speed in execution and It's All About People. We enable independent subsidiaries to excel by being part of something larger. People, leadership, culture and values are key focus areas.