

Indutrade AB (publ) Box 6044, SE-164 06 Kista, Sweden
Visitors' address: Raseborgsgatan 9
Phone: + 46 8 703 03 00
Fax: + 46 8 752 79 39
E-mail: info@indutrade.se
www.indutrade.se



This information is in accordance with the Swedish Securities Market Act, the Swedish Financial Instruments Trading Act and/or the regulations of Nasdaq OMX Stockholm. The information was submitted for publication at 1 p.m. on 27 April 2012.

Press release

Changes in the reporting of Indutrade's business areas

In early 2012 a number of companies have been transferred between Indutrade's various business areas. This change has been carried out to better utilize the Group's management resources and to take advantage of the respective companies' affiliation to companies engaged in similar businesses.

The changes will be reflected in the Group's external reporting starting with the interim report for the period 1 January–31 March 2012, which will be published on 3 May 2012. Comparative figures for the 2011 financial year have been recalculated in accordance with the appended pro forma financial statements.

Stockholm, 27 April 2012

INDUTRADE AB (publ)

For further information, please contact:

Johnny Alvarsson, President and CEO, tel. +46 70 589 17 95 or
Kennet Göransson, CFO, tel +46 70 621 12 94

About Indutrade

Indutrade markets and sells components, systems and services with a high-tech content within selected niches. Indutrade's business is distinguished by

- *High-tech products for recurring needs*
- *Growth through a structured and tried-and tested acquisition strategy*
- *A decentralised organisation characterised by an entrepreneurial spirit.*

The Group is organised into four business areas: Engineering & Equipment, Flow Technology, Industrial Components and Special Products. Indutrade's sales totalled SEK 7,994 million in 2011, generating operating income of SEK 917 million before depreciation of intangible assets. Indutrade is listed on the Nasdaq OMX Stockholm.

Appendix 1

Proforma – Financial reporting 2011 after changes carried out between Indutrade's business areas

Net sales, SEK million	2011		2011		
	Total	Oct-Dec	Jul-Sep	Apr-Jun	Jan-Mar
Engineering & Equipment	1,560	424	409	388	339
Flow Technology	1,930	515	513	479	423
Industrial Components	1,488	401	350	366	371
Special Products	3,052	833	740	788	691
Parent Company and Group items	-36	-15	-7	-6	-8
	7,994	2 158	2 005	2 015	1 816

EBITA, SEK million	2011		2011		
	Total	Oct-Dec	Jul-Sep	Apr-Jun	Jan-Mar
Engineering & Equipment	121	34	39	29	19
Flow Technology	221	52	71	56	42
Industrial Components	167	43	38	42	44
Special Products	452	129	107	124	92
Parent Company and Group items	-44	-7	-10	-13	-14
	917	251	245	238	183

EBITA marginal, %	2011		2011		
	Total	Oct-Dec	Jul-Sep	Apr-Jun	Jan-Mar
Engineering & Equipment	7.8	8.0	9.5	7.5	5.6
Flow Technology	11.5	10.1	13.8	11.7	9.9
Industrial Components	11.2	10.7	10.9	11.5	11.9
Special Products	14.8	15.5	14.5	15.7	13.3
	11.5	11.6	12.2	11.8	10.1