

Press Release

Indutrade issues a bond loan of SEK 1,000 million

Indutrade AB (publ) has issued a senior unsecured bond of SEK 1,000 million with a tenor of five years. The bond loan carries a floating interest rate of three months STIBOR +1.70%.

The proceeds from the bond issue will be used for general corporate purposes, including acquisitions. The transaction generated strong investor demand.

Indutrade will apply for the new bond to be listed on Nasdaq Stockholm's Corporate Bond List.

Handelsbanken and Nordea acted as financial advisors in connection with the new bond issue.

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INDUTRADE AB (publ)

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About Indutrade

Indutrade is an international technology and industrial business group that today consists of more than 200 companies in some 30 countries, mainly in Europe. In a decentralised way, we aim to provide sustainable profitable growth by developing and acquiring successful companies managed by passionate entrepreneurs. Our companies develop, manufacture, and sell components, systems and services with significant technical content in selected niches. Our value-based culture, where people make the difference, has been the foundation of our success since the start in 1978. Indutrade's net sales totalled SEK 21.7 billion in 2021, and the share is listed on Nasdaq Stockholm in Sweden.