

NOBA Bank Group AB (publ) announces results of tender offer for certain of its outstanding NOK and SEK bonds

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NOBA Bank Group AB (publ) (the "**Company**") announces the results of its invitation to holders of its outstanding senior unsecured floating rate bonds outlined below (the "**Bonds**") to tender their Bonds for purchase by the Company for cash (the "**Tender Offer**") subject to the terms and conditions described in the tender information document dated 18 September 2023.

When the Tender Offer expired at 15:00 CEST on 22 September 2023, valid tenders had been received of total nominal amounts of SEK 198,000,000 and NOK 170,000,000. The Company has decided to accept all such tenders.

Description of the Bonds	ISIN	Nominal amount tendered	Nominal amount accepted for purchase	Purchase price	Scaling factor
SEK 300,000,000 FRN due March 2025	NO0010952831	SEK 198,000,000	SEK 198,000,000	99.750%	N/A
NOK 700,000,000 FRN due March 2025	NO0010952823	NOK 170,000,000	NOK 170,000,000	99.750%	N/A

The Company will pay a purchase price of 99.750% of nominal amount plus accrued and unpaid interest from and including the previous interest payment date up to but excluding the settlement date for the Tender Offer, which is 28 September 2023.

Settlement of the transactions in the Tender Offer will occur as a secondary trade via Nordea Bank Abp. All tendering bondholders should coordinate the trade bookings with their local sales representative immediately. The Bonds that the Company has accepted to purchase will remain outstanding on the Company's balance.

Dealer manager:

Nordea Bank Abp: +45 6136 0379, nordealiabilitymanagement@nordea.com

For further information, please contact:

Arash Bigloo, Head of Treasury, NOBA

arash.bigloo@nordax.se

+46 738 66 06 62

About NOBA Bank Group

With a diversified offering through three brands, Nordax Bank, Bank Norwegian and Svensk Hypotekspension and 2 million consumers, we have the size, skill, and scale to enable healthier finances for more. NOBA collects specialized, customer centric financial offerings that is sustainable for the individual, the bank and the society at large, today and tomorrow. NOBA Bank Group AB (publ) ("NOBA") is owned by Nordic Capital Fund IX, Nordic Capital Fund VIII and Sampo. Today the NOBA group has approximately 650 employees and is active in 7 markets.

As of 30 June 2023, lending to the public amounted to SEK 101.5 billion and deposits to SEK 87.2 billion.

Read more about NOBA and our brands at www.noba.bank.

This information is information that NOBA Bank Group AB (publ) is obliged to make public pursuant to the Norwegian Securities Trading Act section 5-12. The information was submitted for publication through the agency of the contact person set out above at 09:15 a.m. CEST on 25 September 2023.