

NOBA Bank Group AB (publ) explores the possibility to issue Additional Tier 1 notes

NOBA Bank Group AB (publ) ("NOBA") has mandated Nordea and SEB as joint lead managers to arrange a series of investor meetings to explore the possibility of an issuance of Additional Tier 1 ("AT1") notes in SEK/NOK. The transaction is expected to take place in the near future, subject to market conditions.

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About NOBA Bank Group

With a diversified offering through the three brands Nordax Bank, Bank Norwegian, and Svensk Hypotekspension, and 2 million customers, we have the size, knowledge, and scalability to enable healthier finances for more. NOBA collects specialized, customer centric financial offerings that are sustainable for the individual, the bank, and society at large, today and tomorrow. NOBA Bank Group AB (publ) ("NOBA") is owned by Nordic Capital Fund IX, Nordic Capital Fund VIII and Sampo. Today, the NOBA group has approximately 630 employees and is active in 7 markets.

As of 31 December 2023, lending to the public amounted to SEK 110.1 billion and deposits to SEK 96.8 billion.

Learn more about NOBA and our brands at www.noba.bank.