

NOBA BANK GROUP AB (PUBL) HAS SUCCESSFULLY ISSUED SENIOR UNSECURED BONDS

NOBA Bank Group AB (publ) ("NOBA") has successfully issued SEK 500 000 000 senior unsecured bonds in a private placement to Swedish investors. The bonds have a 3-year tenor and carry an interest of 3 months STIBOR + 1.90%. The bonds will be listed on Nasdaq Stockholm. Settlement date will be 11 June 2024.

The bonds were issued under NOBA's existing MTN programme, which has a total framework of SEK 5 billion.

Danske Bank acted as sole lead manager in the transaction.

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About NOBA Bank Group

With a diversified offering through three brands, Nordax Bank, Bank Norwegian and Svensk Hypotekspension and 2 million consumers, we have the size, skill, and scale to enable healthier finances for more. NOBA collects specialized, customer centric financial offerings that are sustainable for the individual, the bank and the society at large, today and tomorrow. NOBA Bank Group AB (publ) ("NOBA") is owned by Nordic Capital Fund IX, Nordic Capital Fund VIII and Sampo. The NOBA group has approximately 630 employees and is active in 8 markets.

As of 31 March 2024, lending to the public amounted to SEK 114.4 billion and deposits to SEK 105.2 billion.

Read more about NOBA and our brands at www.noba.bank.