

Press Release
Danderyd, Sweden, 16 July 2013

NOTE's Interim Report January–June 2013

Financial Performance April–June

- Sales were SEK 236.1 (280.1) million.
- Operating profit was SEK 3.6 (10.0) million.
- Operating margin was 1.5% (3.6%).
- Profit after financial items was SEK 2.6 (8.9) million.
- Profit after tax was SEK 2.0 (6.8) million, corresponding to SEK 0.07 (0.23) per share.
- Cash flow after investments was SEK 2.0 (13.0) million, or SEK 0.07 (0.45) per share.

Financial Performance January–June

- Sales were SEK 450.9 (554.8) million.
- Operating profit was SEK 3.9 (20.9) million.
- The operating margin was 0.9% (3.8%).
- Profit after financial items was SEK 1.3 (17.6) million.
- Profit after tax was SEK 0.9 (13.9) million, corresponding to SEK 0.03 (0.48) per share.
- Cash flow after investments was SEK -6.0 (49.3) million, or SEK -0.21 (1.71) per share.

NOTE's Interim Report for January–June is now available in PDF format on the corporate web site, www.note.eu, and attached to this message. The Interim Report for January–September will be published on 21 October.

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About NOTE

NOTE is one of the leading Northern European manufacturing and logistics partners for electronics production. NOTE produces PCBAs, sub-assemblies and box build products. NOTE's offering covers the whole product lifecycle, from design to after-sales. NOTE has a presence in Sweden, Norway, Finland, the UK, Estonia and China. In 2012, net sales were SEK 1,029 million; the group has approximately 900 employees. NOTE is listed on the NASDAQ OMX Stockholm Exchange. For more information, please go to www.note.eu.

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