Press Release
11 November 2026 14:00:00 CET

Röko establishes MTN programme and publishes base prospectus

November 11, 2026 – 14:00

Röko AB (publ) ("Röko") has established a medium-term note programme ("MTN programme") with a framework amount of SEK 5,000,000,000 (or the equivalent amount in EUR) to enable the issuance of unsecured bonds

For the MTN programme, Röko has prepared a base prospectus, which has today been approved and registered by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The base prospectus is available on Röko's website, www.roko.se, and on the website of the Swedish Financial Supervisory Authority.

Skandinaviska Enskilda Banken AB (publ) has been appointed as arranger of the MTN programme and will, together with DNB Carnegie Investment Bank AB (publ) and Swedbank AB (publ), act as dealers. Advokatfirman Vinge KB has acted as legal counsel.

In case you have any questions, please contact:

Andreas Larsson, Investor Relations Röko, +46 (0) 709 707 555, ir@roko.se

Röko is a perpetual owner of European small- and medium-sized businesses and have completed more than 40 acquisitions since the start in 2019. Our team has more than 100 years of combined experience working with owner-managed businesses across a broad range of industries.

Attachments

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