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XPartners has successfully placed subsequent senior secured floating rate bonds of SEK 400 million

XPartners Group AB (publ) (“**XPartners**”) has today successfully placed subsequent senior secured floating rate bonds in an amount of SEK 400 million (the “**Additional Bonds**”) by way of a tap issue in respect of XPartners’ outstanding senior secured floating rate bonds due 2029 with ISIN SE0025197908. The tap issue was initiated by reverse enquiries.

Following the issue of the Additional Bonds, the total outstanding amount of the bonds will increase to SEK 4,400 million. The Additional Bonds were placed at an issue price of 100.50% (plus accrued interest).

The net proceeds from the Additional Bonds will be used (directly or indirectly) to finance or refinance general corporate purposes, including acquisitions.

XPartners intends to list the Additional Bonds on the Corporate Bond List of Nasdaq Stockholm.

ABG Sundal Collier, Danske Bank and Nykredit acted as Joint Bookrunners in connection with the tap issue. BAHR acted as legal counsel to the Joint Bookrunners, and Bruun & Hjejle acted as legal counsel to XPartners.

About XPartners

XPartners Group AB (publ) is a European engineering and design consulting group. The company brings together 2,500 specialists who advise clients across infrastructure, buildings, energy, and the environment. It consists of more than 80 entrepreneur-led companies supported by a shared platform for collaboration and growth. On a pro forma basis, annual net sales amount to approximately SEK 5 billion and the company is primarily owned by its employees, with backing from the private equity firm Axcel. www.XPartnersGroup.com



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