

CombinedX - Margins Hurt by Employee Turnover

Redeye retains its positive view of CombinedX following a soft Q3 report, hurt by high employee turnover, despite lowering its Base Case somewhat. However, our mid and long-term forecasts assume much higher margin levels than seen in the last two quarters, so a rebound is crucial to retain those forecasts.

[Read more and download the Research Update.](#)

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Attachments

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