valuno

PRESS RELEASE
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VALUNO GROUP ANNOUNCES OUTCOME OF DIRECTED SHARE ISSUE

On 6 November 2025, Valuno Group AB (the "Company" or "Valuno") announced that the Company's Board of Directors, pursuant to the authorisation granted by the Annual General Meeting held on 6 December 2024, resolved on a directed share issue of approximately SEK 25.6 million to Citigiro Holding AB ("Citigiro"), Gustaf Jonell, Per Öberg, Furuhem Holding AB and Mandato Financial Group AG (the "Share Issue"). The subscription price in the Share Issue amounted to SEK 1.20 per share. All shares in the Share Issue have been subscribed for and the Board of Directors of the Company has therefore today, 12 November 2025, resolved on allotment of all shares in the Share Issue. Through the Share Issue, the Company receives approximately SEK 25.6 million of which approximately SEK 10.0 million is received through set-off of the promissory note that was issued in connection with the acquisition of Intergiro's technical banking platform from Citigiro (the "Acquisition").

Allocation of shares
All shares in the Share Issue have been subscribed for and the Board of Directors of the Company has therefore today, 12 November 2025, resolved on allotment of shares to Citigiro, Gustaf Jonell, Per Öberg, Furuhem Holding AB and Mandato Financial Group AG. Through the Share Issue, the Company receives approximately SEK 25.6 million of which approximately SEK 10.0 million is received through set-off of the promissory note that was issued in connection with the Acquisition.

Number of shares and share capital
As a result of the Share Issue the Company's share capital will increase by SEK 213,333.36 through the issuance of 21,333,336 new shares, entailing a dilution of approximately 10.1 percent of the total number of shares and votes in the Company (based on the number of shares and votes following the Share Issue).

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Valuno Group Valuno is a Swedish fintech company with a vision of a borderless economy where cryptocurrencies and digital payments are seamlessly integrated into everyday life. The company offers solutions for crypto payments, digital wallets, and related financial services. Valuno has been listed on NGM Nordic SME since July 2019. For more information, visit**www.investor.valuno.com**.