PRESS RELEASE
04 November 2026 11:44:00 CET

Calviks AB (publ) gives notice that the condition for early redemption of its outstanding bonds has been satisfied

Calviks AB (publ) (the "Issuer") confirms satisfaction of the condition contained in the conditional notice of early redemption published on 9 October 2026 (the "Notice") in relation to its outstanding senior secured callable fixed rate bonds 2025/2028 with ISIN SE0023849559 (the "Bonds")).

The Issuer hereby confirms the successful settlement of the Issuer's new senior secured bonds, satisfaction of the conditions precedent for disbursement of the net proceeds, and the repayment and cancellation in full of the Issuer's existing super senior facility. Consequently, redemption as contemplated by the Notice will occur on 4 November 2026. The redemption amount will be paid to each person who was registered as a holder of Bonds as at the record date, being 28 October 2026, in the debt registers maintained by Euroclear Nordics AB. In connection with the redemption, the Bonds will be de-listed from Nasdaq Stockholm.

Contacts

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About Us

Calviks AB conducts, develops, and manages businesses within the workforce solutions industry segment. The Group's first company was founded in 2015, and today the Group comprises a number of specialist companies active in the recruitment, interim, and consulting segments in Sweden, Norway, and Denmark. Through a combination of entrepreneur-driven leadership, organic growth, and strategic acquisitions, Calviks is building a leading Nordic group in workforce solutions.

Calviks is listed on Nasdaq First North Growth Market in Stockholm under the ticker CALVIK. The Company's Certified Adviser is DNB Carnegie Investment Bank AB.

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For more information, please visit Calviks's website www.calviks.se

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Contact Information

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Attachments

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