

oodash Group AB Announces Registration of New Share Issue

oodash Group AB (publ) (“oodash” or the “Company”) announced on December 27, 2024, that the Company’s Board of Directors, with the support of the authorization from the continued Annual General Meeting held on July 31, 2024, approved a cash share issue. The Swedish Companies Registration Office has now registered the share issue. The total issue amount is SEK 11 512 368 at a subscription price of SEK 162 per share, representing a premium of approximately 308 percent compared to the closing price on Nasdaq First North Growth Market on December 23, 2024.

Summary of the Share Issue

The investor participating in the share issue was Stephan Meyer, founder of the company docstr. de. The total number of shares in the Company increases by 71,064, from 3,385,254 to 3,456,318 shares, and the share capital increases by SEK 710,640, from SEK 33,852,540 to SEK 34,563,180. This corresponds to a dilution effect of approximately 2.1 percent for existing shareholders. The Company’s post-money valuation is thus approximately SEK 560 million.

“During 2024, we have carried out share issues totaling approximately SEK 104 million while securing strategically important customer agreements with significant potential. Our new investors play an active role by continuously contributing valuable connections to customers, partners and investors. To further strengthen our position and accelerate our growth, the Board of Directors is continuously evaluating various financing alternatives. We are now ready to take the next step, focusing on securing additional strong agreements and continuing our growth journey. We look forward to building on this progress and creating a successful 2025.” says oodash CEO Arli Charles Mujkic

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About oodash Group AB

OODA AI is a group of companies with a focus on artificial intelligence (AI) and software-as-a-service (SaaS). The group of companies provides AI services in the form of decentralized and distributed AI computing, AI tools as well as AI consulting, training and implementation. The group of companies operates on a global market, the head offices are located in Stockholm (Sweden) and Munich (Germany). Listed on Nasdaq Stockholm First North, also traded on Börse Frankfurt, Börse Stuttgart and Börse München.



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For more information, www.ooda.ai

The company's Certified Adviser is Eminova Fondkommission AB | 08-684 211 00 |
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Attachments

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