
Tobii Dynavox Q4'23 - No signs of a slowdown

Redeye views the performance of Tobii Dynavox favorably as the expectations continue to be exceeded. We further adjust our growth assumptions for 2024e through 2026e while increasing costs to sustain long-term growth. The powerful business momentum, as seen every quarter in 2023, continued. We have a long-term conviction in the case, even if the current share price is close to our new Base case. With the estimate changes, our Base case is increased to SEK 46 per share.

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Attachments

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