

Press Release
27 March 2026 15:00:00 CET

Sdipotech AB (publ) announces results of tender offer for its outstanding senior secured sustainability-linked bonds

Sdipotech AB (publ) (the “Company”) today announces the results of the invitation to the holders of its outstanding unsecured SEK denominated senior secured sustainability-linked bonds 2023/2027 with ISIN SE0017132053 maturing in August 2027 (the “Bonds”) to tender their Bonds for cash, as announced on 23 March 2026 (the “Tender Offer”).

At the expiration of the Tender Offer at 12.00 CET on 27 March 2026, the Company had received valid tenders in an aggregate principal amount of SEK 307,500,000. The Company has decided to increase the transaction cap, as outlined in the tender information document dated 23 March 2026 (the “**Tender Information Document**”), from SEK 200,000,000 to SEK 250,000,000 and accepts for purchase SEK 250 000 000 Bonds validly tendered. The tender instructions have been accepted in accordance with the Tender Information Document at a pro-rata scaling factor of 85 per cent.

The purchase price for the Bonds validly tendered was set at 103.00 per cent of the nominal amount plus accrued but unpaid interest. The settlement date for the Tender Offer is expected to be 7 April 2026.

Nordea and SEB have acted as dealer managers in the Tender Offer.

For further information, please contact:

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About Us

Sdipotech is a technology group that acquires and develops market-leading niche operations that contribute to creating more sustainable, efficient and safe societies. Sdipotech has approximately SEK 4,500 million in sales and is based in Stockholm.

Sdipotech’s common shares of series B are traded on Nasdaq Stockholm under the short name SDIP B with ISIN code SE0003756758. Further information is available on the company's website: www.sdiptech.se

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This information is information that Sdiptech is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-03-27 15:00 CET.