

Stabilisation notice and end of the stabilisation period

Carnegie Investment Bank (publ) ("Carnegie") notifies that stabilisation measures have been undertaken in Norva24 Group AB's (publ) ("Norva24" or the "Company"). The stabilisation period ended 7 January 2022 and no further stabilisation will be carried out. The Over-allotment Option will not be exercised.

As announced in connection with the offering and the admission to trading of the Company's shares on Nasdaq Stockholm (the "**Offering**"), Carnegie has, as stabilisation manager, had the option to perform transactions which will result in the share price being sustained at a higher level than would otherwise be the case in the open market. Stabilisation transactions have been possible to carried out on Nasdaq Stockholm, in the over-the-counter market or otherwise, at any time during the period starting on the date of commencement of trading in the shares on Nasdaq Stockholm and ending not later than 30 calendar days thereafter.

Carnegie has, however, had no obligation to carry out stabilising transactions and there has been no assurance that stabilising transactions would be undertaken. Further, stabilising transactions, if undertaken, could be discontinued at any time without prior notice. In no event could transactions be carried out at levels above the offering price (the "**Offering Price**") (i.e. SEK 36 per share).

Carnegie has notified that stabilisation measures have been undertaken in respect of 9,638,586 shares in accordance with article 5(4) in the Market Abuse Regulation 596/2014. All transactions during the stabilisation period have been carried out on Nasdaq Stockholm. The stabilisation period regarding the Offering has now ended and no further stabilising transactions will be effected. Below is a summary of the stabilisation transactions which have been undertaken during the stabilisation period. The contact person at Carnegie is Johan Flintull (phone no: +46 8 5886 8842).

In connection with the Offering the Company granted the Joint Global Coordinators with a so-called overallotment option (the "**Over-allotment Option**") which has entitled the Joint Global Coordinators, no later than 30 days from the first date of trading in the Company's shares on Nasdaq Stockholm, to acquire up to 9,638,586 additional new shares, corresponding to a maximum of approximately 15 per cent of the number of shares in the Offering, at the Offering Price (i.e. SEK 36 per share) to cover any overallotments or short positions in connection with the Offering. Such shares were allocated to investors prior to the first day of trading in the Company. The shares under the Over-allotment Option could then be used for stabilization purposes or to cover any over-allotment in connection with the Offering. The Joint Global Coordinators now notifies that the Over-allotment Option will not be exercised and accordingly, 9,638,586 shares in Norva24 that Carnegie, on behalf of the Managers, has borrowed from Valedo Partners Fund II AB with the purpose of covering the over-allotment in the Offering will be returned within short.

Stabilisation informatio

Issuer:	Norva24 Group AB (publ)
Securities:	Shares (ISIN: SE0017084759)
Ticker:	NORVA
Stabilisation Manager:	Carnegie Investment Bank AB (publ)
Offering size:	9,638,586 share
Offering price:	SEK 36 per share

Stabilisation measures

Date	Quantity (number of shares)	Highest price (SEK)	Lowest price(SEK)	Volume weighted average price	Currency	Trading venue
2021-12-09	5,691,742	33.0000	30.0550	32.0137	SEK	Nasdaq Stockholm
2021-12-10	225,000	31.4750	31.0000	31.1056	SEK	Nasdaq Stockholm
2021-12-13	237,309	32.5000	32.0000	32.4706	SEK	Nasdaq Stockholm
2021-12-14	319,603	32.5000	30.7550	31.6727	SEK	Nasdaq Stockholm
2021-12-15	164,700	30.3900	30.0015	30.2578	SEK	Nasdaq Stockholm
2021-12-16	711,616	30.0250	30.0250	30.0250	SEK	Nasdaq Stockholm
2021-12-17	50,000	29.6000	29.0000	29.3383	SEK	Nasdaq Stockholm
2021-12-20	105,894	29.7950	28.9500	29.1654	SEK	Nasdaq Stockholm
2021-12-21	50,000	30.7550	30.7550	30.7550	SEK	Nasdaq Stockholm
2021-12-22	52,722	30.1600	30.0300	30.0945	SEK	Nasdaq Stockholm
2021-12-23	50,506	31.3050	30.0550	31.2925	SEK	Nasdaq Stockholm
2021-12-27	49,122	31.7350	31.5000	31.7330	SEK	Nasdaq Stockholm
2021-12-28	125,717	32.5000	31.8800	32.3329	SEK	Nasdaq Stockholm

2021-12-29	102,374	33.0000	32.4750	32.8553	SEK	Nasdaq Stockholm
2021-12-30	178,032	34.1750	32.6450	33.9254	SEK	Nasdaq Stockholm
2022-01-03	142,671	35.3500	34.4950	35.0078	SEK	Nasdaq Stockholm
2022-01-04	205,303	35.6500	35.3450	35.5081	SEK	Nasdaq Stockholm
2022-01-05	83,348	35.7750	34.9950	35.6939	SEK	Nasdaq Stockholm
2022-01-07	1,092,927	36.0000	35.3000	35.8630	SEK	Nasdaq Stockholm

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This information was submitted for publication through the agency of the contact persons set out above, at 2100 CET on 7 January 2022.

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Attachments

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