
IDL Diagnostics (Q3 Review) - Temporary headwinds in APAC

IDL's Q3 report missed our forecast on sales, owing to fluctuations in APAC for TUBEX. Still, it continued to demonstrate good cost control and is moving into a Q4 that should see a sales rebound. We reiterate our SEK1.0 base case.

Read more and download the Research Update.

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Attachments

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