



Press Release

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## Arion Bank issues green senior preferred bonds in NOK and SEK

**Arion Bank has today concluded a sale of NOK 600 m and SEK 900 m green senior preferred bonds with 2.5-year maturity.**

The bonds were priced at a spread of 117 bps over 3-month NIBOR and 120 bps over 3-month STIBOR.

The issue was launched off Arion Bank's Sustainable Financing Framework. The Framework sets out clearly and transparently the conditions which the Bank's loans need to meet in order to be considered environmentally friendly.

The bonds will be issued under the Bank's EMTN programme and are expected to be admitted to trading on the Luxembourg Stock Exchange on June 4th 2025.

Concurrently with the sale of the above-mentioned bonds, Arion Bank offered to buy back bonds issued by the bank in NOK with a maturity date of August 18th 2025 (ISIN: XS2521227459) and in SEK also with a maturity date of August 18th 2025 (ISIN: XS2522075030) both at a price of 100.436. The bank received valid tenders of NOK 235 million and SEK 70 million which were all accepted.

Arion Bank mandated DNB Carnegie, Nordea Bank Abp and Swedbank as Joint Lead Managers.

### **For any further information please contact:**

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### **Attachments**

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