

Logistea publishes a supplement to the prospectus regarding the preferential rights issue

Publication of supplement to prospectus

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Logistea AB (publ) ("**Logistea**" or the "**Company**") announced on 18 March 2022 that the board of directors had resolved on a fully guaranteed rights issue of approximately SEK 350 million with preferential rights for existing holders of ordinary shares (the "**Preferential Rights Issue**"). On 23 March 2022, the Company published the prospectus regarding the Preferential Rights Issue, that had been approved and registered by the Swedish Financial Supervisory Authority (the "**SFSA**") (the "**Prospectus**"). On 5 April 2022, the Company published a supplement to the Prospectus. The subscription period in the Preferential Rights Issue began on 29 March 2022 and ended on 12 April 2022.

On 13 April 2022, Logistea published its annual report for the period 1 January – 31 December 2021. Due to the publication of the annual report, Logistea has prepared a supplement to the Prospectus (the "**Supplement Prospectus**"). The Supplement Prospectus was approved and registered today by the SFSA.

The Swedish language Supplement Prospectus is available on the Company's website, www.logistea.se, as well as on Swedbank's website, www.swedbank.se/prospekt. The Supplement Prospectus will also be available at the SFSA's website, www.fi.se, and upon request at the Company's office address Ingmar Bergmans gata 4, SE-114 34 Stockholm.

All supplement prospectuses shall be read in conjunction with and constitutes an integral part of the Prospectus in all respects.

FINANCIAL AND LEGAL ADVISORS

Swedbank AB (publ) is acting as financial advisor and Walthon Advokater AB is acting as legal advisor to the Company in connection with the Preferential Rights Issue.

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The information, opinions and forward-looking statements included in this press release speak only as of its date and are subject to change without notice

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About Logistea AB (publ)

Logistea is a Swedish real estate company focusing on warehousing, logistic and light industrial properties. The company's shares are listed on Nasdaq Stockholm with the short names LOGI A and LOGI B. For more information: www.logistea.se

Press Release
21 April 2022 12:00:00 CEST



Attachments

[Logistea publishes a supplement to the prospectus regarding the preferential rights issue](#)