

I-Tech - Q4 Review – Raising the Bar

Redeye updates its estimates on the back of I-Tech's Q4'22 report, delivering a significant estimate beat. Following the strong finish of 2022, we raise our 2023 forecast. Our higher estimates and a lowered WACC result in a higher base case valuation.

Read more and download the Research Update.

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This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

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