Press Release
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B2 Impact ASA: Fixed Income Investor Meetings and signed renegotiated RCF at improved terms

Oslo, Wednesday, 26 August 2026:

B2 Impact ASA ("B2I"), rated BB (Stable) by S&P and Ba2 (Stable) by Moody's, has mandated DNB Carnegie and Nordea as Joint Bookrunners to arrange a series of fixed income investor meetings commencing today, 26 August 2026.

A senior unsecured floating rate bond issue with an expected size of EUR 100 million and a 5.3-year tenor (maturity in January 2032) may follow, subject to inter alia market conditions.

The net proceeds from the contemplated bond issue will be used for refinancing of debt and /or for general corporate purposes.

Furthermore, B2 Impact has signed a renegotiated 3-year RCF of EUR 510 million with DNB and Nordea at improved terms. In addition, the RCF includes a 2-year extension option.

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About B2 Impact

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com