
Enzymatica Q4 - Important year ahead and an expected rights issue

Redeye provides an update in relation to Enzymatica's Q4 2023 report. The report came in a bit under our expectations. Moreover, the company carries out a rights issue of SEK27.4m, which aligns with our estimate. Based on the report, we make some changes in our forecasts; however, the changes do not render an updated fair value range, including a base case of SEK6.

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Attachments

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