

Allotment of bonds issued under the Tenth Bond Issue Programme

Allotment of bonds issued under the Tenth Bond Issue Programme and information of Closing of the public offering of Series AO1 bonds on Polish market

The Management Board of KRUK S.A. (the "Company") announces that on August 8th 2023 it passed a resolution (the "Resolution") on the allocation of Series AO1 ordinary bearer coupon bonds (the "Bonds"), carried out as part of the Programme covered by the Base Prospectus approved by the Polish Financial Supervision Authority on July 11th 2023 (the "Prospectus").

In the Resolution of the Company's Management Board, the Bond issue was declared successful and 750,000 Bonds, each with a nominal value equal to the issue price of PLN 100 and with a total value of PLN 75,000,000 were allotted. The period of subscription for the 750,000 Bonds was July 24th 2023 (inclusive) – August 7th 2023 (inclusive). The issue was not divided into tranches.

During the subscription period 1,124 Investors effectively placed 1,380 subscription orders for 1,230,309 Bonds. As a result of proportional reduction of 39,04%, the Company allotted 750,000 Bonds in response to subscription orders from 1,108 Investors. At the same time, the Company announces that the offering of Bonds has been closed.

The Bonds were acquired for cash at an issue price of PLN 100 per bond. No underwriter acquired the Bonds. The Company did not conclude any underwriting agreement in connection with the Bond offering. The issue value, understood as the product of the number of the Bonds covered by the offering and the issue price, was PLN 75,000,000.

The cost of preparing and carrying out the bond offerings, as well as promoting the offerings and preparing documentation, including the Prospectus, taking into consideration the cost of advisory services, will only be known after all issues under the Programme have been carried out. As no information is available on the total cost of the Programme and the final number of bonds issued under the Programme, the Company will announce the total and unit cost of the offerings in a separate current report, which will be published once the final bond issue under the Programme has been completed.

The costs incurred by the Company in connection with the offering of Bonds under the Programme are charged to the Company's operating expenses.

This information is information that KRUK S.A. is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2023-08-08 16:22 CEST.

Attachments

[Allotment of bonds issued under the Tenth Bond Issue Programme](#)