

## Gentoo Media - Stable growth outlook

Redeye updates on Gentoo Media post Q4-results where we see continued growth potential in the coming years supported by organic growth and additional upside from M&A. Still, we have slightly lowered our topline growth forecasts and we trim our EBITDA estimates as we assume somewhat lower EBITDA-margin expansion over 2025-27E.

[Read more and download the Research Update.](#)

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### Attachments

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