

## Prostatype Genomics receive commitments covering additionally 20 percent of the ongoing TO 4 exercise

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**Prostatype Genomics AB ("Prostatype Genomics" or "Company") announces that the Company has received guarantee commitments in the ongoing exercise of warrants of series TO 4 ("TO 4"). The guarantee commitments of approximately SEK 2.0 million have been received from two external investors, and they cover approximately 20 percent of the number of outstanding warrants.**

Prostatype Genomics has entered into agreements for guarantee commitments with external investors amounting to approximately SEK 2.0 million, corresponding to approximately 20 percent of the proceeds from the TO 4 exercise up to 80 percent of the maximum subscription amount.

Furthermore, the Company announces adjustments to the indicated commitments from existing shareholders communicated via the press release on November 26, 2024. The adjustment entails that a declaration of intent to exercise warrants corresponding to 5 percent of the total number of warrants has been amended into a top guarantee (from 100 percent and downwards). The reason for the adjustment is that the subscriber has been offered to receive warrants from another shareholder, but this is no longer possible due to administrative issues in the process of transferring the TO 4 warrants. Additionally, a previously communicated declaration of intent to exercise warrants has been raised with approximately 3 percent.

If the guarantee commitments are activated, this will be carried out through a directed issue at a subscription price equivalent to the exercise price for TO 4, which is SEK 5.96 per share. For the provided guarantee commitments, the guarantors will receive either a cash compensation of 8 percent of the guaranteed amount or 10 percent in the form of additional shares. The guarantee compensation has been determined through negotiations between the Company and the guarantors at arm's length and with the assistance of financial advisors. Guarantee commitments have not been secured through pre-transactions, bank guarantees, or similar measures.

Following the adjustments, the declarations of intent to exercise warrants amount to approximately 35 percent of the total amount of TO 4. Guarantee commitments, as described above, ensure that the Company will receive additional proceeds corresponding to approximately 25 percent of the total amount of TO 4.

Complete terms and instructions for warrants of series TO 4, as well as an information folder containing summary information about the warrant exercise, are available on Prostatype Genomics' ([www.prostatypegenomics.com](http://www.prostatypegenomics.com)) and Nordic Issuing AB's ([www.nordic-issuing.se](http://www.nordic-issuing.se)) respective websites during the exercise period.

**Important dates**

- 5 December 2024: Final day of trading with TO 4
- 9 December 2024: Exercise period ends.
- 10 December 2024: Preliminary date for announcement of outcome of the exercise.
- 20 December 2024: Preliminary date for conversion from interim shares to ordinary shares.

Complete terms and instructions for warrants of series TO 4 are available on the Company's website ([www.prostatypegenomics.com](http://www.prostatypegenomics.com)). An information folder containing summary information about the warrant exercise is available on Prostatype's and Nordic Issuing AB's ([www.nordic-issuing.se](http://www.nordic-issuing.se)) respective websites during the exercise period.

**Advisors**

In connection with the warrant exercise, Prostatype has engaged Gemstone Capital A/S as financial advisor, Advokatfirman Lindahl KB as legal advisor and Nordic Issuing AB as issuing agent.

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**About Prostatype**

Prostatype® is a genetic test that is available to patients and treating urologists as a complementary decision support tool to answer the question of radical treatment or no radical treatment of prostate cancer. The test was developed by a leading research group at Karolinska Institutet and is provided by Prostatype Genomics AB.

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*This information is information that Prostatype Genomics is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2024-12-03 15:40 CET.*