

Announcement from Aligro Planet Acquisition Company AB's annual general meeting

The annual general meeting of Aligro Planet Acquisition Company AB ("Apac" or the "Company") was held today on 16 August 2023 and the following resolutions were passed by the meeting, involving a delisting of the Company's shares on the date communicate separately.

ADOPTION OF THE INCOME STATEMENT AND BALANCE SHEET

The annual general meeting resolved to adopt the Company's income statement and balance sheet.

DISTRIBUTION OF PROFIT

The annual general meeting resolved to treat the result in accordance with the proposal of the board of directors in the annual report, meaning that the result is carried forward.

DISCHARGE FROM LIABILITY

The directors and managing director were discharged from liability for the 2022/2023 financial year.

ELECTION OF THE BOARD OF DIRECTORS AND AUDITOR, AND DIRECTORS' AND AUDITORS' FEES

The annual general meeting resolved, in accordance with the nomination committee's proposal, that the board of directors shall consist of five directors without deputies. It was further resolved that the Company shall have one registered auditing firm as auditor.

It was resolved that no remuneration to the board of directors shall be paid and that remuneration to the auditor is to be paid according to approved invoice.

Richard Båge, Bengt Baron, Jenny Keisu, Magnus Silfverberg and Helene Willberg were re-elected as a directors. Richard Båge was re-elected as chairman of the board of directors.

KPMG AB was re-elected as the Company's auditor for the period until the end of the annual general meeting 2024. KPMG AB has announced that authorized accountant Tomas Gerhardsson will continue as main responsible auditor.

More information regarding the elected directors can be found on the Company's website and in the annual report for 2022/2023.

APPROVAL OF THE REMUNERATION REPORT

The annual general meeting resolved to approve the remuneration report which is included in the annual report.

ADOPTION OF NEW ARTICLES OF ASSOCIATION

The AGM resolved, in accordance with the board of directors' proposal, to amend the articles of association whereby the limits for the number of shares in the articles of association are changed from a minimum of 7,500,000 and a maximum of 30,000,000 to a minimum of 2,500,000 and a maximum of 10,000,000.

REDUCTION OF THE SHARE CAPITAL FOR REPAYMENT TO THE SHAREHOLDERS THROUGH MANDATORY RETIREMENT OF A SHARES

The AGM resolved, in accordance with the board of directors' proposal, with support of the redemption provision in the articles of association, to reduce the Company's share capital by SEK 2,000,000 to SEK 500,000 for repayment to the shareholders, through mandatory retirement of all 10,000,000 A shares.

The amount to be repaid to the shareholders is SEK 1,000,000,000 in total, corresponding to SEK 100 per share (the **'Redemption Amount'**). The Redemption Amount exceeds the nominal value of a share by SEK 99.80.

The record date for the redemption of A shares shall be 25 August 2023.

The reduction of the share capital can be effected without obtaining the authorization of the Swedish Companies Registration Office or a court of general jurisdiction, as the Company, at the same time, carries out a bonus issue, resulting in no reduction of the restricted equity of the Company or its share capital.

INCREASE OF THE SHARE CAPITAL THROUGH A BONUS ISSUE

The AGM resolved, in accordance with the board of directors' proposal, to increase the Company's share capital by SEK 2,000,000 to SEK 2,500,000 through a bonus issue. The bonus issue will be effected by a transfer of SEK 2,000,000 from unrestricted equity to share capital, as per the adopted balance sheet without the issue of any new shares.

For the full proposals regarding the above resolutions at the annual general meeting, please refer to the notice and the annual report which are available on the Company's website, www.apac.se.

For further information, please contact:

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About APAC

Aligro Planet Acquisition Company AB (publ) ("**APAC**") is a Swedish Special Purpose Acquisition Company, formed by an experienced and dynamic team of entrepreneurs, senior executives and acquisition specialists. The Company's purpose is to raise capital through a dispersion of shares in connection with a listing on a stock exchange, and to make the most attractive business combination possible within a period of 24 months from the first day of trading in order to bring an unlisted company onto the stock exchange without undergoing a traditional listing process. The goal is to find a company with a distinct ESG-profile.

More information on APAC is available on the Company's website, www.apac.se

Attachments

[Announcement from Aligro Planet Acquisition Company AB's annual general meeting](#)