

The final day of trading with the subscription rights issued in connection with Divio Technologies's rights issue is today.

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Today, November 7, 2024, is the final day of trading with the subscription rights issued in connection with Divio Technologies AB's ("Divio" or "the Company") rights issue of shares ("Rights Issue"). Subscription rights that are not utilized for subscription of new shares before November 12, 2024, nor sold by the end of today's business day will expire without value.

Today, November 7, 2024, is the final day of trading with the subscription rights issued in connection with Divio's Rights Issue. To prevent the subscription rights from expiring without value, the holder must utilize the subscription rights to subscribe for new shares no later than November 12, 2024, or sell the subscription rights no later than today at 17.30.

Summary of the Rights Issue

- The Rights Issue includes a maximum of 128 900 844 new shares of series B.
- The subscription price is set at SEK 0.12 per new share. If fully subscribed, the Company will receive approximately SEK 15.5 million before issuance costs.
- Thirteen (13) subscription rights grant the holder preferential right when subscribing for nine (9) new shares of series B.
- The subscription period for the Rights Issue runs until November 12, 2024.

Advisors

In connection with the rights issue, Divio has assigned Sedermera Corporate Finance AB as financial advisor, Eversheds Sutherland Advokatbyrå AB as legal advisor and Nordic Issuing AB as issuing agent.

For more information about the rights issue, please contact:

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This press release is an English translation of the Swedish original. In the event of any discrepancies, the Swedish version shall govern.

Important information

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This press release may contain certain forward-looking information reflecting the Company's current view of future events as well as financial and operational developments. Terms such as "intends," "assesses," "expects," "may," "plans," "believes," "estimates," and other expressions indicating or predicting future developments or trends, which are not based on historical facts, constitute forward-looking information. Forward-looking information is inherently associated with both known and unknown risks and uncertainties, as it depends on future events and circumstances. Forward-looking information does not guarantee future performance or development, and actual outcomes may differ significantly from those stated in the forward-looking information. Neither the Company nor any other party undertakes to review, update, confirm, or publicly announce any revisions to any forward-looking statements to reflect events occurring or circumstances arising concerning the content of this press release, unless required by law or the Nasdaq First North Growth Market rulebook.

Press enquiries

For further information about Divio Technologies, please visit divio.com or contact CEO Jon Levin (ir@divio.com)

The company's Certified Adviser is FNCA Sweden AB.

About Divio Technologies

Divio Technologies AB (Publ) is the PaaS and Cloud Management Software development group behind the Divio platform, which simplifies cloud hosting, deployment and development via a PaaS solution. The platform allows enterprises to reduce costs, time to market and the burden on employees, as well as decreasing dependency on cloud vendors.

Attachments

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