

Interim Report January-September 2026

Third quarter

- Order intake amounted to SEK 2,667 (2,431) million, an increase of 10 percent
- Net sales increased 38 percent to SEK 2,356 (1,709) million. Based on constant exchange rates, net sales increased 35 percent
- EBIT amounted to SEK 610 (255) million and the EBIT margin was 26 (15) percent
- Earnings per share were SEK 2.41 (1.11) before and after dilution

January-September

- Order intake amounted to SEK 8,113 (5,819) million, an increase of 39 percent
- Net sales increased 23 percent to SEK 7,276 (5,917) million. Based on constant exchange rates, net sales increased 28 percent
- EBIT amounted to SEK 2,245 (1,598) million and the EBIT margin was 31 (27) percent
- Earnings per share were SEK 8.77 (6.57) before and after dilution

"Order intake in the third quarter increased 10 percent, even when compared with the strong comparable quarter last year. This was driven by High Volume and Global Technologies. Net sales increased 38 percent, driven primarily by Global Technologies, but with all divisions posting double-digit growth. In Global Technologies, the two largest business lines have a large order backlog to deliver from and the focus now is on maximizing production capacity. EBIT increased to SEK 610 million, corresponding to an EBIT margin of 26 percent, driven by a stellar development in Global Technologies", says Anders Lindqvist, President and CEO.

Outlook 2026

The Board of Directors adjusts its opinion regarding net sales for 2026, from being at a level of SEK 9.25 billion to being at a level of SEK 9.75 billion.

Group summary	Q3		Jan-Sep		Rolling 12 month	Jan-Dec 2025
	2026	2025	2026	2025		
Order intake, SEK million	2,667	2,431	8,113	5,819	10,052	7,757
Net Sales, SEK million	2,356	1,709	7,276	5,917	9,297	7,938
Book-to-bill	1.1	1.4	1.1	1.0	1.1	1.0
Order backlog, SEK million	5,566	4,763	5,566	4,763	5,566	4,681
Gross margin, %	52.1%	47.1%	56.6%	54.4%	54.5%	52.4%
EBIT, SEK million	610	255	2,245	1,598	2,587	1,940
EBIT margin, %	25.9%	14.9%	30.9%	27.0%	27.8%	24.4%
Earnings per share before dilution, SEK	2.41	1.11	8.77	6.57	10.19	7.99
Earnings per share after dilution, SEK	2.41	1.11	8.77	6.57	10.19	7.99
Cash Flow, SEK million	518	215	823	-894	1,132	-585
Changes in Net Sales						
Total growth, %	38%	-4%	23%	18%	17%	12%
Organic growth, %	34%	-4%	25%	20%	19%	15%
Growth from acquisitions/divestments, %	1%	7%	3%	3%	4%	4%
Currency effects, %	3%	-7%	-5%	-5%	-6%	-7%

CEO comments



Order intake in the third quarter increased 10 percent, even when compared with the strong comparable quarter last year. This was driven by High Volume and Global Technologies. Net sales increased 38 percent, driven primarily by Global

Technologies, but with all divisions posting double-digit growth. In Global Technologies, the two largest business lines have a large order backlog to deliver from and the focus now is on maximizing production capacity. EBIT increased to SEK 610 million, corresponding to an EBIT margin of 26 percent, driven by a stellar development in Global Technologies.

We launched new financial targets on our Capital Markets Day on August 31, with net sales to reach SEK 20 billion by 2032-2035 and the EBIT margin to remain at current levels of around 25 percent. The sustainability targets are unchanged, as is the requirement for each division to achieve an EBIT margin above 10 percent.

Pattern Generators launched two new products during the quarter: the next generation semiconductor mask writer, SLX Kite, improving both speed and accuracy, and a semiconductor photomask inspection machine, IQX. The division received orders for one Prexision 80 Evo and two SLXs during the quarter.

ASML and TSMC announced an industry initiative during the quarter, which targets establishing a 12-inch mask pilot line by 2031, supporting advanced node production by 2033. Pattern Generators is well positioned to benefit from this technology development.

For PCB Assembly Solutions, demand continued to be tepid in the high mix-low volume segment, where PCB Assembly Solutions operates. This segment also experienced price

pressure, with the weak yen enabling Japanese competitors to be aggressive on price.

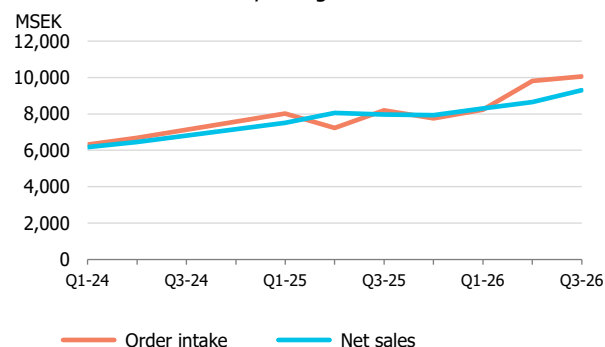
For High Volume, markets outside China showed good demand, while demand from the Chinese domestic market weakened. The slowdown in China was driven by the consumer electronics industry displaying a cyclical pattern, where investments are made during the first half of the year to enable the launch of new products in the autumn.

Global Technologies had an exceptionally strong quarter, driven by product mix and volume effects, which should not be extrapolated. General market conditions for the division remained favorable, driven by AI infrastructure, advanced packaging and defense investments. In PCB Test's market, PCB manufacturers continued to increase their investments. The Die Bonding business line also saw healthy demand, driven by AI infrastructure investments and aerospace & defense.

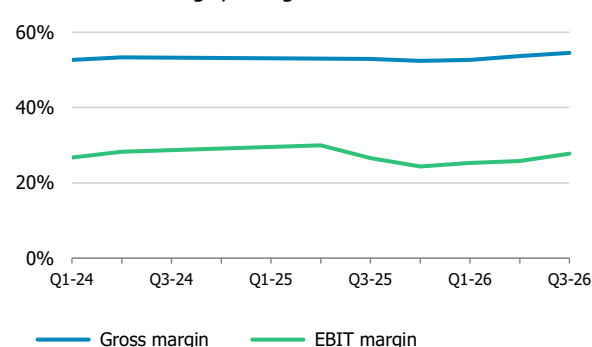
On a final note, I would like to thank Charlott Samuelsson, who is retiring as Senior Vice President Pattern Generators, for her invaluable contributions to Mycronic throughout nearly an entire professional career and wish her every success as she enters the next phase of her life. At the same time, I am delighted and confident to welcome Mikael Wahlsten as the new Senior Vice President Pattern Generators and member of the Executive Management team. Mikael possesses exceptional expertise, with both extensive breadth and deep knowledge of Pattern Generators' business, and is the ideal person to lead the continued development of the division.

Anders Lindqvist, President and CEO

Order intake and net sales, rolling 12 months



Gross and EBIT margin, rolling 12 months



Financial performance

GROUP

	Q3		Jan-Sep		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Order intake, SEK million	2,667	2,431	8,113	5,819	10,052	7,757
Order backlog, SEK million	5,566	4,763	5,566	4,763	5,566	4,681
Net Sales, SEK million	2,356	1,709	7,276	5,917	9,297	7,938
Gross profit, SEK million	1,227	805	4,118	3,218	5,063	4,163
Gross margin, %	52.1%	47.1%	56.6%	54.4%	54.5%	52.4%
EBIT, SEK million	610	255	2,245	1,598	2,587	1,940
EBIT margin, %	25.9%	14.9%	30.9%	27.0%	27.8%	24.4%
EBITDA, SEK million	713	341	2,540	1,837	2,972	2,270

Mycronic launched new financial targets on its Capital Markets Day on August 31, with net sales to reach SEK 20 billion by 2032-2035 and the EBIT margin to remain at current levels of around 25 percent. The sustainability targets are unchanged, as is the requirement for each division to achieve an EBIT margin above 10 percent.

During the third quarter, the company repurchased 153,116 of its own shares for delivery to participants of the most recent long-term incentive program, LTIP 2026.

Order intake in the third quarter increased 10 percent to SEK 2,667 (2,431) million. For the first nine months, order intake increased 39 percent to SEK 8,113 (5,819) million. The Group's order backlog at the end of the quarter was SEK 5,566 (4,763) million, a record high.

Net sales increased 38 percent to SEK 2,356 (1,709) million, driven primarily by Global Technologies, but with all divisions posting double-digit growth. For the first nine months, net sales increased 23 percent to SEK 7,276 (5,917) million. Net sales for the quarter were impacted by currency effects of SEK 45 million and for the first nine months by SEK -305 million.

The gross margin increased to 52 (47) percent, driven primarily by Global Technologies. For the first nine months, the gross margin increased to 57 (54) percent.

EBIT for the quarter increased to SEK 610 (255) million, driven by a stellar development in Global Technologies, corresponding to an EBIT margin of 26 (15) percent. High Volume's Employee Stock Ownership Plan (ESOP) had an EBIT impact of SEK -25 million in the third quarter. For the first nine months, EBIT was SEK 2,245 (1,598) million, equalling an EBIT margin of 31 (27) percent, where ESOP had an EBIT impact of SEK -73 million. Acquisition-related costs amounted to SEK 26 (80) million for the quarter and SEK 71 (144) million for the first nine months.

In addition, High Volume's ESOP impact on financial income and expenses, amounted to SEK -16 million for the quarter and SEK -52 million for the first nine months.

Cash flow and financial position

Consolidated cash and cash equivalents at the end of September amounted to SEK 3,271 (2,002) million. Cash flow for the first nine months amounted to SEK 823 (-894) million. Cash flow from operating activities amounted to SEK 1,985 (980) million. Working capital increased during the first nine months of the year, with a cash flow impact of SEK -310 (-585) million, primarily driven by higher inventory.

Investing activities generated a cash flow of SEK -377 (-1,044) million during the first nine months, with the acquisitions of ETZ and Cowin DST accounting for SEK -184 million, capitalization of product development for SEK -43 (-48) million and investments in property, plant and equipment for SEK -142 (-50) million. Financing activities generated a cash flow of SEK -786 (-830) million, of which SEK -636 (-734) million related to dividends to shareholders. At the end of September, Mycronic had a net cash position of SEK 2,856 (1,641) million.

Sustainability

In the first half of 2026, 96 (94) percent of electricity consumption came from renewable sources, following additional sites transitioning to renewable electricity. The share of suppliers that had signed the Code of Conduct was 87 (95) percent among high-risk suppliers and 58 (60) percent among direct material suppliers. The lower levels compared with the same period in 2025 reflect the inclusion of acquired companies that have not yet reached the same level of maturity as the rest of the Group.

PATTERN GENERATORS

	Q3		Jan-Sep		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Order intake, SEK million	616	789	1,888	1,936	2,433	2,481
Order backlog, SEK million	1,741	2,614	1,741	2,614	1,741	2,582
Net Sales, SEK million	580	485	2,777	2,656	3,353	3,232
Gross profit, SEK million	341	286	1,986	1,874	2,322	2,209
Gross margin, %	58.8%	59.0%	71.5%	70.6%	69.2%	68.3%
EBIT, SEK million	188	161	1,500	1,449	1,674	1,623
EBIT margin, %	32.4%	33.1%	54.0%	54.6%	49.9%	50.2%
EBITDA	214	180	1,569	1,507	1,761	1,699
R&D expenditures, SEK million	-114	-99	-375	-321	-499	-445
R&D costs, SEK million	-112	-95	-371	-303	-488	-420

Pattern Generators launched two new products during the quarter: the next generation semiconductor mask writer, SLX Kite, improving both speed and accuracy, and a semiconductor photomask inspection machine, IQX.

ASML and TSMC announced an industry initiative during the quarter, which targets establishing a 12-inch mask pilot line by 2031, supporting advanced node production by 2033. Pattern Generators is well positioned to benefit from this technology development.

The division received orders for one Prexision 80 Evo and two SLXs during the quarter. Order intake decreased 22 percent, to SEK 616 (789) million. Order intake excluding Cowin DST decreased 28 percent. For the first nine months of the year, order intake decreased 2 percent to SEK 1,888 (1,936) million.

The order backlog at the end of the quarter was SEK 1,741 (2,614) million and contained 11 systems, with planned deliveries as follows:

2026 Q4: 1 Prexision Lite 8 Evo, 1 Prexision MMS, 1 SLX

2027 Q1: 3 Prexision 8 Evo, 1 SLX

2027 Q2: 1 Prexision 80 Evo, 2 SLX

2028: 1 SLX (customized)

During the quarter, Pattern Generators delivered one FPS 6100 Evo and four SLXs. This is to be compared with

deliveries of one Prexision Lite 8 Evo, two SLXs and one MMX, in addition to recognizing revenue for a qualification project SLX, in the corresponding period of the preceding year. Net sales increased 20 percent, to SEK 580 (485) million, with the acquisition effect from Cowin DST amounting to SEK 23 million. For the first nine months, net sales rose 5 percent to SEK 2,777 (2,656) million. Net sales for the quarter were impacted by currency effects of SEK 24 million and for the first nine months by SEK -145 million.

The gross margin for the quarter was 59 (59) percent and for the first nine months 72 (71) percent.

EBIT was SEK 188 (161) million, corresponding to an EBIT margin of 32 (33) percent. The acquisition effect from Cowin DST amounted to SEK -13 million. For the first nine months, EBIT amounted to SEK 1,500 (1,449) million, equalling an EBIT margin of 54 (55) percent. Acquisition-related costs amounted to SEK 11 (-) million during the quarter and to SEK 26 (-) million for the first nine months.

Pattern Generators maintained a high pace in product development. R&D costs for the quarter amounted to SEK 112 (95) million and SEK 371 (303) million for the first nine months. The capitalization of development costs amounted to SEK 4 (5) million for the quarter and SEK 6 (18) million for the first nine months.

PCB ASSEMBLY SOLUTIONS

	Q3		Jan-Sep		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Order intake, SEK million	367	405	1,097	1,055	1,459	1,417
Order backlog, SEK million	266	224	266	224	266	147
Net Sales, SEK million	358	314	979	934	1,417	1,372
Gross profit, SEK million	145	113	367	342	544	520
Gross margin, %	40.6%	36.0%	37.5%	36.6%	38.4%	37.9%
EBIT, SEK million	42	20	6	20	65	79
EBIT margin, %	11.7%	6.3%	0.6%	2.2%	4.6%	5.8%
EBITDA	55	31	44	55	115	125
R&D expenditures, SEK million	-43	-43	-140	-147	-190	-197
R&D costs, SEK million	-37	-37	-117	-128	-161	-172

Demand continued to be tepid in the high mix-low volume segment, where PCB Assembly Solutions operates. This segment also experienced price pressure, with the weak yen enabling Japanese competitors to be aggressive on price.

Order intake decreased 9 percent to SEK 367 (405) million. For the first nine months, order intake rose 4 percent to SEK 1,097 (1,055) million. The order backlog at the end of the quarter amounted to SEK 266 (224) million.

Net sales increased 14 percent during the quarter to SEK 358 (314) million. For the first nine months, net sales rose 5 percent to SEK 979 (934) million. Net sales for the quarter were impacted by currency effects of SEK 2 million and for the first nine months by SEK -37 million.

The gross margin for the quarter increased to 41 (36) percent. For the first nine months, the gross margin was 37 (37) percent.

EBIT was SEK 42 (20) million, corresponding to an EBIT margin of 12 (6) percent. Restructuring costs during the quarter amounted to SEK 2 million. For the first nine months, EBIT amounted to SEK 6 (20) million, representing an EBIT margin of 1 (2) percent, with restructuring costs amounting to SEK 45 million. Acquisition-related costs amounted to SEK 1 (1) million during the quarter and to SEK 2 (2) million for the first nine months.

R&D costs for the quarter amounted to SEK 37 (37) million and SEK 117 (128) million for the first nine months. The capitalization of development costs amounted to SEK 7 (6) million for the quarter and SEK 24 (20) million for the first nine months.

HIGH VOLUME

	Q3		Jan-Sep		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Order intake, SEK million	629	444	2,060	1,380	2,332	1,651
Order backlog, SEK million	1,253	860	1,253	860	1,253	683
Net Sales, SEK million	569	499	1,491	1,271	1,939	1,720
Gross profit, SEK million	233	192	628	506	812	690
Gross margin, %	40.9%	38.5%	42.1%	39.8%	41.9%	40.1%
EBIT, SEK million	74	79	181	211	236	267
EBIT margin, %	12.9%	15.8%	12.1%	16.6%	12.2%	15.5%
EBITDA	78	82	193	222	251	281
R&D expenditures, SEK million	-73	-46	-192	-129	-246	-183
R&D costs, SEK million	-70	-46	-189	-129	-243	-183

Markets outside China showed good demand, while demand from the Chinese domestic market weakened. The slowdown in China was driven by the consumer electronics industry displaying a cyclical pattern, where investments are made during the first half of the year to enable the launch of new products in the autumn.

Order intake increased 42 percent during the quarter and amounted to SEK 629 (444) million. For the first nine months, order intake rose 49 percent to SEK 2,060 (1,380) million. The order backlog at the end of the quarter was SEK 1,253 (860) million.

Net sales increased 14 percent to SEK 569 (499) million. For the first nine months, net sales rose 17 percent to SEK 1,491 (1,271) million. Net sales for the quarter were impacted by currency effects of SEK 21 million and for the first nine months by SEK -42 million.

The gross margin for the quarter was 41 (39) percent and for the first nine months 42 (40) percent.

EBIT was SEK 74 (79) million, corresponding to an EBIT margin of 13 (16) percent. ESOP had an EBIT impact of SEK -25 million, related to employees being entitled to purchase shares in Axxon at a discount. For the first nine months, EBIT was SEK 181 (211) million, equalling an EBIT margin of 12 (17) percent, where ESOP had an impact of SEK -73 million. Acquisition-related costs amounted to SEK 1 (1) million for the quarter and SEK 2 (6) million for the first nine months.

R&D costs for the quarter amounted to SEK 70 (46) million and SEK 189 (129) million for the first nine months. The capitalization of development costs amounted to SEK 3 (0) million for the quarter and SEK 5 (1) million for the first nine months.

GLOBAL TECHNOLOGIES

	Q3		Jan-Sep		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Order intake, SEK million	1,059	797	3,085	1,454	3,859	2,227
Order backlog, SEK million	2,307	1,066	2,307	1,066	2,307	1,269
Net Sales, SEK million	852	416	2,047	1,062	2,617	1,632
Gross profit, SEK million	509	216	1,143	500	1,399	756
Gross margin, %	59.7%	51.8%	55.8%	47.1%	53.5%	46.3%
EBIT, SEK million	359	42	728	106	846	225
EBIT margin, %	42.1%	10.0%	35.5%	10.0%	32.3%	13.8%
EBITDA	389	70	815	175	962	322
R&D expenditures, SEK million	-65	-49	-175	-118	-227	-170
R&D costs, SEK million	-74	-59	-203	-141	-266	-204

Global Technologies had an exceptionally strong quarter, driven by product mix and volume effects, which should not be extrapolated. General market conditions for the division remained favorable, driven by AI infrastructure, advanced packaging and defense investments. In PCB Test's market, PCB manufacturers continued to increase their investments. The Die Bonding business line also saw healthy demand, driven by AI infrastructure investments and aerospace & defense.

Order intake increased 33 percent during the quarter to SEK 1,059 (797) million. Order intake excluding the acquisition of ETZ rose 33 percent. For the first nine months, order intake increased 112 percent to SEK 3,085 (1,454) million. The order backlog at the end of the quarter more than doubled to SEK 2,307 (1,066) million.

Net sales increased 105 percent to SEK 852 (416) million, with the acquisition effect from ETZ amounting to SEK 1 million. For the first nine months, net sales increased 93 percent to SEK 2,047 (1,062) million. Net sales for the quarter were impacted by currency effects of SEK -2 million and for the first nine months by SEK -81 million. Organic net

sales increased 105 percent during the quarter and 89 percent for the first nine months.

The gross margin increased to 60 (52) percent, driven by product mix and volume effects. For the first nine months, the gross margin was 56 (47) percent.

EBIT increased to SEK 359 (42) million, corresponding to an EBIT margin of 42 (10) percent. The acquisition effect from ETZ amounted to SEK 8 million. Revaluation of a contingent consideration related to the acquisition of Surfx had a positive EBIT impact of SEK 15 million. For the first nine months, EBIT amounted to SEK 728 (106) million, representing an EBIT margin of 36 (10) percent. Acquisition-related costs amounted to SEK 14 (77) million during the quarter and to SEK 39 (126) million for the first nine months.

R&D costs for the quarter amounted to SEK 74 (59) million and SEK 203 (141) million for the first nine months. The capitalization of development costs amounted to SEK 4 (1) million for the quarter and SEK 8 (9) million for the first nine months.

Electronics industry

The global electronics industry grew 9.8 percent in 2025 to USD 2,803 billion¹. For the full year 2025, the semiconductor market grew 22.8 percent to the equivalent of USD 771 billion¹.

OUTLOOK

Annual growth for the electronics industry is forecast at 7.7 percent for the period 2025-2030¹. Segments with the strongest expected growth during this five-year period are electronics for data centers, aerospace & defense, industrial and communication segments. The electronics industry is forecast to grow 13.7 percent in 2026. Growth is expected to occur in all segments, except in automotive and the consumer segment for TVs. The semiconductor market is expected to grow 118.3 percent in 2026, driven by demand for AI chips for data centers and higher memory prices. Market growth is forecast to be positive during the 2025-2030 period as a whole, with annual growth of 22.8 percent¹. The display market was unchanged in 2025, with growth of -0.2 percent, to USD 135 billion², mainly due to OLED display price pressure, after a year of very strong growth of 26.1 percent during 2024 for the OLED display market. For 2026, the display market is forecast to decline 6.1 percent due to continued price pressure in both LCD and OLED displays. During the 2025-2030 period, the display market is expected to demonstrate annual growth of 0.3 percent². The long-term trend toward a larger share of advanced OLED displays is forecast to continue.

Size/growth	2026F	2025	2024
Electronics industry, percentual change ¹	+13.7%	+9.8%	+5.0%
Semiconductor industry, percentual change ¹	+118.3%	+22.8%	+19.1%
SMT component mounting, percentual change ³	NA	+25.2%	-7.7%
Dispensing, USD million ⁴	NA	800	750
Displays, USD, billion ²	126	135	135
Photomasks for displays, percentual change in value ⁵	+2.6%	+8.9%	+1.4%
Photomasks for semiconductors, percentual change in value ⁶	+15.0%	+17.9%	+15.5%
Display photomask area, thousand sq. meters ⁵	23.3	23.4	22.0

SMT AND DISPENSING MARKET AREA

The global market for SMT equipment has annual sales of approximately USD 4,700 million⁷. The segment SMT robots for component mounting grew 25.2 percent in 2025, to USD 2,600 million. During the first two quarters, the market grew 30.5 percent compared with the corresponding period in 2025. Markets in North and South America, Europe, Southeast Asia and China showed growth, while Japan had a negative trend³. The dispensing equipment market

increased 6.7 percent and had sales of USD 800 million⁴ in 2025.

ASSEMBLY AUTOMATION AND TEST MARKET AREA

In die bonding, the market for optical components in data/telecommunications increased 50.4 percent in 2025, to USD 40.8 billion⁸, and is expected to post annual growth of 14.2 percent during the 2026-2031 period, to USD 79.2 billion⁸. In electrical testing, the market for PCBs increased 16.7 percent in 2025, to USD 85.8 billion⁹, and is expected to post annual growth of 13.6 percent during the 2025-2030 period, to USD 162.3 billion⁹.

PATTERN GENERATORS MARKET AREA

PHOTOMASKS FOR DISPLAYS

The market grew 8.9 percent in 2025, to USD 1,003 million^{5,10}. This growth followed a positive development also in 2024 and display manufacturers continued to develop new LCD and OLED displays at a good pace. The market continues to be driven by an ongoing shift toward a higher proportion of advanced displays that require more, and also more advanced, photomasks. The expectation for 2026 is that the photomask market will continue to grow with 2.6 percent to USD 1,028 million^{5,10}. The forecast for total area growth amounts to an average of 1.5 percent per year for 2025-2030⁵. Stronger growth for OLED photomasks is expected, with an annual average area growth of 5.4 percent for 2025-2030⁵, which drives the need for photomasks produced by more advanced mask writers.

PHOTOMASKS FOR SEMICONDUCTORS

For 2025, the market showed strong growth of 17.9 percent to USD 10.6 billion⁶. The market trend was mixed, with some segments and regions continuing to perform strongly, such as AI and advanced memory chips, although there were also weaker segments, such as semiconductors for the automotive industry. The expectation for 2026 is that the market will continue to perform positively, with growth of 15.0 percent to USD 12.2 billion⁶. The market value will continue to be primarily driven by the volume trend for the most advanced photomasks.

1) Prismark, September 2026

2) Omdia, July 2026

3) Protec MDC, July 2026

4) Prismark, April 2026 (annual update)

5) Omdia, July 2026 (annual update)

6) TechInsights, January 2026

7) Protec MDC, January 2026, Mycronic analysis, April 2026

8) Lightcounting, April 2026

9) Prismark, September 2026

10) 150 YEN/USD used by Mycronic for conversion

Other

PARENT COMPANY

Mycronic AB is the Group's Parent Company.

The Parent Company's net sales amounted to SEK 3,418 (3,317) million for the first nine months. EBIT amounted to SEK 1,349 (1,007) million.

Cash and cash equivalents at the end of the first nine months amounted to SEK 1,986 million, compared with SEK 1,378 million at the end of 2025.

FINANCIAL INFORMATION

Mycronic AB (publ) is listed on Nasdaq Stockholm, Large Cap. The information in this report is published in accordance with the EU Market Abuse Regulation and the Swedish Securities Act. The information was submitted for publication, through the contact persons stated below, at 8:00 a.m. CEST on October 22, 2026.

Financial reports and press releases are published in Swedish and English and are available at mycronic.com.

This report was reviewed by the company's auditor.

PRESENTATION

Mycronic will hold a presentation at 10:00 a.m. CEST on October 22, 2026, with President and CEO Anders Lindqvist

and CFO and Sr VP Corporate Development Pierre Brorsson. The presentation will be [webcast](#).

FINANCIAL CALENDAR

Year-end report 2026	February 4, 2027
Annual Report 2026	April 1, 2027
Interim Report January-March 2027	April 23, 2027
Annual General Meeting 2027	May 5, 2027
Interim Report January-June 2027	July 15, 2027
Interim Report January-September 2027	October 22, 2027
Year-end report 2027	February 3, 2028

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Group

Consolidated profit and loss accounts in summary, SEK million	Note	Q3		Jan-Sep		Rolling	Jan-Dec
		2026	2025	2026	2025	12 month	2025
Net sales	5, 6	2,356	1,709	7,276	5,917	9,297	7,938
Cost of goods sold		-1,129	-904	-3,158	-2,699	-4,234	-3,775
Gross profit		1,227	805	4,118	3,218	5,063	4,163
Research and development	7	-293	-237	-881	-701	-1,158	-978
Selling expenses		-203	-191	-620	-539	-830	-749
Administrative expenses		-134	-115	-408	-335	-529	-456
Other income and expenses		13	-7	36	-45	42	-39
EBIT		610	255	2,245	1,598	2,587	1,940
Financial income and expenses		-10	5	-36	21	-27	30
Profit/loss before tax		600	259	2,210	1,619	2,560	1,970
Tax		-128	-42	-497	-334	-573	-410
Net Profit/loss		471	218	1,713	1,285	1,987	1,560
Earnings per share before dilution, SEK		2.41	1.11	8.77	6.57	10.19	7.99
Earnings per share after dilution, SEK		2.41	1.11	8.77	6.57	10.19	7.99
Results attributable to owners of the Parent Company		471	217	1,713	1,283	1,989	1,560
Results attributable to non-controlling interests		-	1	-	2	-2	0
		471	218	1,713	1,285	1,987	1,560

Consolidated statement of comprehensive income in summary, SEK million	Q3		Jan-Sep		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Net Profit/loss	471	218	1,713	1,285	1,987	1,560
Other comprehensive income						
Items not to be reclassified to profit/loss, after tax						
Actuarial profit/loss from defined benefits to employees	-	-	-	-	0	0
Net gain/loss on equity instruments designated at fair value through other comprehensive income	0	8	10	49	10	49
Items to be reclassified to profit/loss, after tax						
Translation differences at translating foreign entities	209	-41	480	-408	392	-496
Changes in cash flow hedges	-19	-5	-156	181	-148	188
Total comprehensive income	661	181	2,046	1,106	2,240	1,300
Total comprehensive income attributable to owners of the Parent Company	661	179	2,046	1,109	2,238	1,301
Total comprehensive income attributable to non-controlling interests	-	1	-	-3	2	-1
	661	181	2,046	1,106	2,240	1,300

Consolidated statements of financial position in summary, SEK million

	Note	30 Sep 26	30 Sep 25	31 Dec 25
ASSETS				
Non-current assets				
Intangible assets	6, 8	3,892	3,617	3,524
Property, plant and equipment		938	700	699
Non-current receivables		87	49	59
Deferred tax assets		228	208	193
Total non-current assets		5,144	4,575	4,474
Current assets				
Inventories	6	2,603	2,179	2,150
Trade receivables	6	1,633	1,325	1,336
Other current receivables		587	533	640
Cash and cash equivalents		3,271	2,002	2,323
Total current assets		8,093	6,039	6,449
Total assets		13,237	10,614	10,922
EQUITY AND LIABILITIES				
Equity				
		8,502	6,942	7,109
Non-current liabilities				
Non-current interest-bearing liabilities		286	270	252
Deferred tax liabilities		497	536	526
Other non-current liabilities		409	173	237
Total non-current liabilities		1,192	979	1,015
Current liabilities				
Current interest-bearing liabilities		129	91	96
Trade payables		623	534	465
Other current liabilities		2,792	2,069	2,237
Total current liabilities		3,544	2,694	2,798
Total liabilities		4,735	3,672	3,813
Total equity and liabilities		13,237	10,614	10,922

Consolidated cash flow statements in summary, SEK million	Q3		Jan-Sep		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Profit/loss before tax	600	259	2,210	1,619	2,560	1,970
Adjustments for non-cash items and paid income tax	3	42	86	-55	127	-14
Change in working capital	71	11	-310	-585	-275	-549
Cash flow from operating activities	674	312	1,985	980	2,412	1,407
Cash flow from investing activities	-64	-51	-377	-1,044	-462	-1,129
Cash flow from financing activities	-91	-46	-786	-830	-818	-862
Cash flow for the period	518	215	823	-894	1,132	-585
Cash and cash equivalents, opening balance	2,687	1,804	2,323	3,014	2,002	3,014
Exchange difference for cash and cash equivalents	65	-16	125	-118	136	-107
Cash and cash equivalents, closing balance	3,271	2,002	3,271	2,002	3,271	2,323

Consolidated statement of changes in equity in summary, SEK million	Jan-Sep		Jan-Dec
	2026	2025	2025
Opening balance	7,109	6,575	6,575
Dividend to owners	-636	-734	-734
Change of non-controlling interests*	-	-	-32
Repurchase of own shares	-48	-19	-19
Equity-settled share based payments	31	14	20
Total comprehensive income	2,046	1,106	1,300
Closing balance	8,502	6,942	7,109
Of which holdings of non-controlling interests	-	40	-

*Pertains to the acquisition of the non-controlling interest in Shenzhen Huan Cheng Xin Precision Manufacture Co., Ltd.

Other key figures*	Jan-Sep		Jan-Dec
	2026	2025	2025
Equity per share, SEK	43.53	35.55	36.41
Return on equity (rolling 12 months), %	25.7%	26.9%	22.8%
Return on capital employed (rolling 12 months), %	32.4%	32.1%	27.9%
Net cash, SEK million	2,856	1,641	1,974
Average number of employees	2,875	2,437	2,427

*In addition to the performance indicators presented on page 1. See calculations on page 20.

Parent Company

Profit/loss accounts in summary, Parent Company, SEK million	Q3		Jan-Sep		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Net sales	791	718	3,418	3,317	4,319	4,218
Cost of goods sold	-372	-377	-1,220	-1,259	-1,693	-1,732
Gross profit	419	342	2,197	2,058	2,625	2,486
Other operating expenses	-306	-275	-849	-1,051	-1,167	-1,369
EBIT	113	67	1,349	1,007	1,459	1,117
Result from financial items	16	22	43	61	240	258
Profit/loss after financial items	129	89	1,391	1,067	1,698	1,374
Appropriations	-	-	-	-	-114	-114
Profit/loss before tax	129	89	1,391	1,067	1,584	1,260
Tax	-26	-19	-287	-226	-300	-240
Net Profit/loss	102	70	1,104	841	1,284	1,020

Statement of comprehensive income, Parent Company, SEK million	Q3		Jan-Sep		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Net Profit/loss	102	70	1,104	841	1,284	1,020
Other comprehensive income	-	-	-	-	-	-
Total comprehensive income	102	70	1,104	841	1,284	1,020

Balance sheets in summary, Parent Company, SEK million	30 Sep 26	30 Sep 25	31 Dec 25
ASSETS			
Non-current assets			
Intangible and tangible assets	258	231	245
Financial assets	4,727	4,397	4,158
Total non-current assets	4,985	4,628	4,402
Current assets			
Inventories	1,045	955	977
Current receivables	715	796	944
Cash and cash equivalents	1,986	847	1,378
Total current assets	3,746	2,598	3,299
TOTAL ASSETS	8,731	7,226	7,701
EQUITY AND LIABILITIES			
Equity	4,842	4,205	4,390
Untaxed reserves	1,784	1,670	1,784
Provisions	17	16	17
Non-current liabilities			
Non-current interest-bearing liabilities	8	-	-
Other non-current liabilities	192	33	56
Total non-current liabilities	200	33	56
Current liabilities			
Current interest-bearing liabilities	2	-	-
Other current liabilities	1,887	1,301	1,454
Total current liabilities	1,889	1,301	1,454
TOTAL EQUITY AND LIABILITIES	8,731	7,226	7,701

Notes

NOTE 1 ACCOUNTING POLICIES

This interim report for the Group has been prepared in accordance with IAS 34 Interim Financial Reporting, along with applicable provisions in the Swedish Annual Accounts Act. The report for the Parent Company has been prepared in accordance with Chapter 9 of the Swedish Annual Accounts Act. For the Group and Parent Company, accounting policies, valuation policies and assumptions were applied in accordance with the latest annual report. The accounting policies of the segments are the same as for the Group, with the exception of IFRS 16 Leases. The segments and the Parent Company recognize lease payments as a cost on a straight-line basis over the term of the lease. The right-of-use asset and the lease liability are thus not reported in the Parent Company's balance sheet.

Mycronic continues to progress with the implementation of IFRS 18 Presentation and Disclosure of Financial statements, effective from 1 January 2027. During the quarter, the Group further assessed the new presentation and disclosure requirements, evaluated key accounting policy choices and management-defined performance measures (MPMs), and continued preparations for comparative restatements and enhanced disclosures. The implementation is expected to result in the reclassification of certain foreign exchange and financial items in the profit and loss accounts, with the potential remeasurement of Axxon ESOP shares representing the largest impact.

The nature of financial assets and liabilities is, in all material respects, the same as on December 31, 2025. The carrying amounts and fair values are deemed to essentially correspond with one another.

NOTE 2 RELATED PARTY TRANSACTIONS

A description of related party transactions can be found in Note 8 of the 2025 Annual Report. The scope and nature of these transactions did not change significantly during the period.

NOTE 3 RISKS AND UNCERTAINTIES

The Group's business is exposed to a number of risks and uncertainties that are both operational and financial in nature, most of which are presented in the 2025 Annual Report. Mycronic is a global company with customers and production sites in multiple geographies worldwide and is therefore exposed to political decisions, such as tariffs and trade barriers.

NOTE 4 EVENTS AFTER THE END OF THE PERIOD

After the end of the period, two orders were received for three SLX mask writers.

NOTE 5 REVENUE FROM CONTRACTS WITH CUSTOMERS

Revenue by geographical market, SEK million	Q3		Jan-Sep		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
EMEA	245	265	643	657	904	918
North and South America	456	249	1,295	696	1,746	1,146
Asia	1,655	1,195	5,338	4,565	6,647	5,874
	2,356	1,709	7,276	5,917	9,297	7,938
Revenue by type of good/service, SEK million						
System	1,751	1,240	5,601	4,452	7,111	5,962
Aftermarket	606	469	1,675	1,465	2,186	1,977
	2,356	1,709	7,276	5,917	9,297	7,938
Timing of revenue recognition, SEK million						
Goods transferred at a point in time	1,999	1,396	6,231	4,980	7,926	6,674
Services transferred over time	358	313	1,045	938	1,371	1,264
	2,356	1,709	7,276	5,917	9,297	7,938

NOTE 6 OPERATING SEGMENT REPORTING

SEK million	Q3		Jan-Sep		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Net sales by Division						
Pattern Generators	580	485	2,777	2,656	3,353	3,232
PCB Assembly Solutions	358	314	979	934	1,417	1,372
High Volume	569	499	1,491	1,271	1,939	1,720
Global Technologies	852	416	2,047	1,062	2,617	1,632
Internal net sales between divisions	-3	-4	-18	-6	-30	-18
	2,356	1,709	7,276	5,917	9,297	7,938
EBIT by Division						
Pattern Generators	188	161	1,500	1,449	1,674	1,623
PCB Assembly Solutions	42	20	6	20	65	79
High Volume	74	79	181	211	236	267
Global Technologies	359	42	728	106	846	225
Group functions etc	-54	-48	-174	-193	-240	-259
Effects from IFRS 16	2	2	4	4	6	6
Group	610	255	2,245	1,598	2,587	1,940

SEK million	30 Sep 26	30 Sep 25	31 Dec 25
Assets by Division			
Capitalized Development Costs			
Pattern Generators	88	93	96
PCB Assembly Solutions	70	76	73
High Volume	9	4	5
Global Technologies	20	9	11
	187	182	185
Inventories			
Pattern Generators	797	694	722
PCB Assembly Solutions	449	458	446
High Volume	793	631	629
Global Technologies	565	397	353
Unrealized profit in inventories	-2	0	-1
	2,603	2,179	2,150
Trade Receivables			
Pattern Generators	264	290	318
PCB Assembly Solutions	259	348	340
High Volume	554	385	305
Global Technologies	555	302	374
	1,633	1,325	1,336

NOTE 7 R&D COSTS

	Q3		Jan-Sep		Rolling	Jan-Dec
Research and development costs, SEK million	2026	2025	2026	2025	12 month	2025
R&D expenditures						
Pattern Generators	-114	-99	-375	-321	-499	-445
PCB Assembly Solutions	-43	-43	-140	-147	-190	-197
High Volume	-73	-46	-192	-129	-246	-183
Global Technologies	-65	-49	-175	-118	-227	-170
	-296	-237	-882	-714	-1,162	-994
Capitalization of Development Costs						
Pattern Generators	4	5	6	18	14	25
PCB Assembly Solutions	7	6	24	20	30	26
High Volume	3	0	5	1	5	2
Global Technologies	4	1	8	9	10	11
	17	13	43	48	59	64
Amortization of Acquired Technology						
Pattern Generators	-1	-	-3	-	-3	-
PCB Assembly Solutions	0	0	-1	-1	-2	-2
High Volume	0	0	-1	-1	-2	-2
Global Technologies	-12	-12	-37	-32	-49	-45
	-14	-13	-42	-35	-55	-48
Reported cost	-293	-237	-881	-701	-1,158	-978

NOTE 8 BUSINESS COMBINATIONS

Acquisition of ETZ

In January, 2026, Mycronic acquired the remaining 85 percent of ETZ, a company based in Germany, which manufactures test probes. ETZ had 34 employees at the time of the acquisition and net sales in 2025 amounted to almost EUR 4 million, of which sales to Mycronic made up around 85 percent. Prior to the acquisition, Mycronic owned 15 percent of ETZ. The company forms part of the PCB Test business line within the Global Technologies division. The purchase consideration amounts to EUR 3.5 million, corresponding to SEK 38 million, on a cash and debt-free basis.

Work to assign values to acquired assets and liabilities is ongoing and the purchase price allocation is therefore still preliminary as of September 30, 2026. In the preliminary purchase price allocation, intangible assets in technology and goodwill were identified. Goodwill of SEK 19 million is mainly attributable to the strategic key competence related to the development and production of probes for PCB Test machines. The company was consolidated in the Mycronic Group as of January 2, 2026. ETZ's operations contributed SEK 3 million to consolidated net sales in 2026, whereas EBIT was positively impacted by SEK 15 million.

Acquisition of Cowin DST

In March, 2026, 100 percent of Cowin DST was acquired, a company based in South Korea primarily providing systems for display panel repair, as well as laser based repair of display and semiconductor photomasks. In recent years, the company has also invested in developing new inspection and cleaning technologies which could be used in various applications, primarily in the display and semiconductor industries. Cowin DST was founded in 2005 and had 67 employees at the time of the acquisition, all located in South Korea. Net sales amounted to SEK 78 million in 2025. The purchase consideration amounts to USD 20.5 million, corresponding to SEK 185 million, on a cash and debt-free basis. An unconditional deferred consideration of SEK 19 million will be paid three years following the acquisition.

Work to assign values to acquired assets and liabilities is ongoing and the purchase price allocation is therefore still preliminary as of September 30, 2026. In the preliminary purchase price allocation, intangible assets in technology, customer relationships, brand and goodwill were identified. Goodwill of SEK 103 million is primarily attributable to Cowin DST's complementary technology within display and photomask repair and inspection and cleaning technologies, as well as expected synergies from integration with the Pattern Generators division's operations. The company was consolidated in the Mycronic Group as of March 2, 2026. Cowin DST's operations contributed SEK 54 million to consolidated net sales in 2026, whereas EBIT was negatively impacted by SEK 34 million. Had the acquisition been completed at the beginning of the year, the Group's net sales would have been affected by an additional SEK 10 million and EBIT negatively by SEK 2 million.

	ETZ	Cowin DST
SEK million	2026	2026
Acquisition price		
Cash paid for the acquisition	33	166
Fair value of previously held non-controlling interest	5	-
Deferred consideration	-	19
Total	38	185
Acquired assets and liabilities at fair value		
Intangible assets	2	48
Property, plant and equipment	14	93
Non-current receivables	0	1
Inventories	6	9
Current receivables	3	39
Cash and cash equivalents	2	12
Non-current liabilities	-4	-41
Current liabilities	-5	-80
Total	19	82
Goodwill	19	103
Changes in consolidated cash and cash equivalents as of the acquisition		
Cash paid for the acquisition	33	166
Cash and cash equivalents in acquired subsidiaries	-2	-12
Total	31	154

NOTE 9 DEFINITIONS AND RECONCILIATION ALTERNATIVE PERFORMANCE MEASURES, ETC

The European Securities and Markets Authority (ESMA) has issued guidelines regarding alternative performance measures for listed companies.

These relate to financial key figures used by management, to control and evaluate the Group's business, which cannot be directly inferred from the financial statements. Alternative performance measures are also considered to be of interest to external investors and analysts who monitor the company. For definitions of other key ratios, please refer to the Annual Report.

Acquisition-related costs

Acquisition-related costs include expensing of acquired inventories at fair value, amortization and impairment of acquired intangible assets, changes in value and revaluation of contingent considerations and transaction costs etc.

Book-to-bill

Order intake in relation to net sales. Used to show future development of net sales.

Capital employed

Balance sheet total less non-interest bearing liabilities. Used to show the ability to meet capital needs from operations.

Earnings per share

Net profit/loss attributable to the owners of the Parent Company divided by the average number of outstanding shares before and after dilution. Used to show the company's earnings per share.

EBITDA

Operating result, EBIT, before depreciation and amortization.

Equity per share

Equity on balance day divided by the number of outstanding shares at the end of the period. Used to measure the value of the company per share.

Net cash

Cash and cash equivalents less interest-bearing liabilities.

Order backlog

Remaining orders for goods, valued at the closing date exchange rate. Used to show secured future net sales of goods.

Order intake

Orders received for goods and services, valued at average exchange rates. The order intake also includes revaluation of the order backlog at closing date exchange rates. Used to show orders received.

Organic growth

Change in net sales, excluding increase related to acquisitions and decrease related to divestments, recalculated to the previous year's exchange rates as a percentage of the previous year's net sales. Net sales from acquired companies are included in the calculation of organic growth as of the first day of the first month which falls 12 months after the date of acquisition.

Return on capital employed

Profit before financial expenses as a percentage of average capital employed. Used to show return on capital needed for operations.

Return on equity

Net profit/loss as a percentage of average equity. Used to show return on shareholder capital over time.

Underlying EBIT and underlying EBIT margin

Underlying EBIT consists of operating result excluding acquisition-related costs and gains/losses from divestments of subsidiaries. The underlying EBIT margin is underlying EBIT as a percentage of net sales. Used to describe how operations are developing and performing excluding acquisition-related costs and gains/losses from divestments.

	Jan-Sep		Rolling	Jan-Dec
	2026	2025	12 month	2025
Return on equity				
Net profit/loss (rolling 12 months)	1,987	1,749	1,987	1,560
Average shareholders' equity	7,722	6,506	7,722	6,842
	25.7%	26.9%	25.7%	22.8%
Return on capital employed				
Profit/loss before tax (rolling 12 months)	2,560	2,162	2,560	1,970
Financial expenses	71	17	71	17
Profit/loss before financial expenses	2,631	2,179	2,631	1,987
Average balance sheet total	11,926	9,995	11,926	10,667
Average non-interest-bearing liabilities	3,816	3,204	3,816	3,541
Average capital employed	8,110	6,791	8,110	7,126
	32.4%	32.1%	32.4%	27.9%
Book-to-bill				
Order intake	8,113	5,819	10,052	7,757
Net sales	7,276	5,917	9,297	7,938
	1.1	1.0	1.1	1.0
EBITDA				
EBIT	2,245	1,598	2,587	1,940
Depreciation/Amortization	294	239	385	330
	2,540	1,837	2,972	2,270
Underlying EBIT				
EBIT	2,245	1,598	2,587	1,940
Acquisition-related costs included in:				
Cost of goods sold	9	16	31	39
Operating expenses	63	128	92	157
	71	144	123	196
	2,317	1,743	2,710	2,136
Equity per share				
Equity at balance day	8,502	6,942	8,502	7,109
No. of outstanding shares at end of period, thousand	195,293	195,270	195,293	195,270
	43.53	35.55	43.53	36.41
Earnings per share before/after dilution, SEK				
Net Profit/loss attributable to owners of the Parent Company	1,713	1,283	1,989	1,560
Average no. of outstanding shares before dilution, thousand	195,256	195,179	195,259	195,201
	8.77	6.57	10.19	7.99
Average no. of outstanding shares after dilution, thousand	195,296	195,246	195,308	195,281
	8.77	6.57	10.19	7.99
Net cash, SEK million				
Cash and cash equivalents	3,271	2,002	3,271	2,323
Interest-bearing liabilities	-415	-361	-415	-348
	2,856	1,641	2,856	1,974

Quarterly data	Q3 26	Q2 26	Q1 26	Q4 25	Q3 25	Q2 25	Q1 25	Q4 24
Order intake								
Pattern Generators	616	675	597	545	789	191	956	1,144
PCB Assembly Solutions	367	444	287	362	405	356	295	389
High Volume	629	695	737	271	444	383	553	387
Global Technologies	1,059	1,111	915	773	797	402	254	461
Internal order intake between divisions	-3	-9	-5	-13	-4	-2	-	-
	2,667	2,917	2,529	1,939	2,431	1,330	2,058	2,381
Order Backlog								
Pattern Generators	1,741	1,706	1,888	2,582	2,614	2,309	3,092	3,334
PCB Assembly Solutions	266	257	116	147	224	133	105	102
High Volume	1,253	1,193	1,011	683	860	915	975	752
Global Technologies	2,307	2,099	1,692	1,269	1,066	711	445	514
	5,566	5,255	4,707	4,681	4,763	4,068	4,617	4,702
Net Sales								
Pattern Generators	580	905	1,291	577	485	974	1,197	702
PCB Assembly Solutions	358	303	318	438	314	328	292	486
High Volume	569	513	408	448	499	443	330	467
Global Technologies	852	704	492	570	416	323	323	403
Internal net sales between divisions	-3	-9	-5	-13	-4	-2	-	-
	2,356	2,416	2,503	2,021	1,709	2,066	2,142	2,059
Gross Profit								
Pattern Generators	341	648	997	335	286	675	912	444
PCB Assembly Solutions	145	105	116	177	113	122	107	219
High Volume	233	225	170	184	192	170	143	163
Global Technologies	509	395	239	256	216	136	148	179
	1,227	1,373	1,517	945	805	1,103	1,310	1,004
Gross Margin								
Pattern Generators	58.8%	71.6%	77.2%	58.2%	59.0%	69.4%	76.2%	63.3%
PCB Assembly Solutions	40.6%	34.8%	36.5%	40.5%	36.0%	37.2%	36.8%	45.0%
High Volume	40.9%	43.8%	41.6%	41.1%	38.5%	38.5%	43.5%	34.8%
Global Technologies	59.7%	56.2%	48.7%	44.9%	51.8%	42.2%	45.8%	44.4%
	52.1%	56.9%	60.6%	46.8%	47.1%	53.4%	61.1%	48.8%
R&D costs								
Pattern Generators	-112	-122	-137	-117	-95	-108	-100	-91
PCB Assembly Solutions	-37	-40	-40	-44	-37	-45	-47	-43
High Volume	-70	-66	-53	-54	-46	-43	-40	-44
Global Technologies	-74	-65	-64	-63	-59	-47	-35	-39
Total R&D costs	-293	-293	-295	-277	-237	-242	-222	-216
Selling expenses	-203	-219	-199	-210	-191	-172	-175	-172
Administrative expenses	-134	-149	-124	-121	-115	-114	-106	-102
Other income/expenses	13	-15	38	5	-7	-6	-31	12
EBIT	610	698	938	342	255	568	775	527
Of which EBIT Pattern Generators	188	481	831	173	161	537	752	311
Of which EBIT PCB Assembly Solutions	42	-44	8	59	20	14	-13	106
Of which EBIT High Volume	74	68	39	55	79	74	59	76
Of which EBIT Global Technologies	359	250	119	118	42	11	54	86
Of which EBIT Group functions etc	-54	-60	-60	-66	-48	-69	-77	-56
EBIT margin	25.9%	28.9%	37.5%	16.9%	14.9%	27.5%	36.2%	25.6%
Equity per share*	43.53	40.36	40.29	36.41	35.55	34.73	36.18	33.68
Earnings per share before dilution*	2.41	2.70	3.66	1.42	1.11	2.28	3.18	2.36
Earnings per share after dilution*	2.41	2.70	3.66	1.42	1.11	2.28	3.18	2.35
Closing share price*	338.20	321.20	218.00	223.25	214.95	201.80	210.00	199.70

*Recalculated to reflect the share split executed on June 3, 2025, whereby one existing share was split into two shares.

THIS REPORT IS A TRANSLATION FROM THE SWEDISH ORIGINAL

Review report

Mycronic AB (publ), corporate identity number 556351-2374

Introduction

We have reviewed the condensed interim report for Mycronic AB (publ) as at September 30, 2026 and for the nine months period then ended. The Board of Directors and the Managing Director are responsible for the preparation and presentation of this interim report in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

Scope of review

We conducted our review in accordance with the International Standard on Review Engagements, ISRE 2410 Review of Interim Financial Statements Performed by the Independent Auditor of the Entity. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing and other generally accepted auditing standards in Sweden.

The procedures performed in a review do not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim report is not prepared, in all material respects, in accordance with IAS 34 and the Swedish Annual Accounts Act regarding the Group, and in accordance with the Swedish Annual Accounts Act regarding the Parent Company.

Stockholm, October 22, 2026

Ernst & Young AB

Anna Svanberg
Authorized Public Accountant