

Norion Bank AB gives notice of early redemption of Additional Tier 1 capital bonds (AT1) with ISIN SE0012377687

Norion Bank AB ("Norion Bank") will on 28 March 2024 carry out an early redemption of additional tier 1 capital bonds (AT1) (the "Bonds") with ISIN SE0012377687, with a total outstanding nominal amount of SEK 500,000,000 issued on 28 March 2019.

Norion Bank will, in accordance with the terms and conditions of the Bonds, exercise its right to early redemption of the Bonds. The Bonds will be redeemed at their nominal value together with any accrued and unpaid interest up until and including the redemption date. Norion Bank has obtained a prior written consent to redeem the Bonds from the Swedish Financial Supervisory Authority.

The redemption date is 28 March 2024 and payment according to the terms and conditions will be paid to those who are registered holders, with Euroclear Sweden AB, of the Bonds on the record date 21 March 2024.

Norion Bank will send a notice of early redemption, through Nordic Trustee & Agency AB (publ), to holders of the Bonds registered with Euroclear Sweden AB, and publish the notice on Norion Bank's website.

In connection with the redemption, Norion Bank will apply for de-listing of the Bonds from Nasdaq Stockholm.

This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of Norion Bank.

For more information, please contact:

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About Norion Bank

Norion Bank Group is a business-oriented Nordic financing bank. The Group's brands – Norion Bank, Walley and Collector – offer customized financing solutions that meet distinct needs in three customer segments: medium-sized corporates and real estate companies, merchants, and private individuals. As a specialist in financing solutions, Norion Bank Group is a leading complement to traditional large banks, with a vision of being the leading Nordic financing bank in its chosen segments.

Norion Bank offers corporate and real estate loans, as well as factoring for medium-sized corporates and real estate companies. The Walley brand offers flexible payment and checkout solutions to merchants and private individuals. The Collector brand offers personal loans and credit cards to private customers, as well as savings accounts to private individuals and companies. Norion Bank Group (formerly Collector Bank) was founded in 1999 and has offices in Gothenburg, Stockholm, Helsingborg, Oslo and Helsinki. Business is conducted through Norion Bank AB (public), which is listed on Nasdaq Stockholm.

Attachments

[Norion Bank AB gives notice of early redemption of Additional Tier 1 capital bonds \(AT1\) with ISIN SE0012377687](#)