

## REC Silicon ASA - New share capital registered

Reference is made to previous announcements made by REC Silicon ASA (the "**Company**") regarding the fully underwritten rights issue of 4,078,000,000 new shares in the Company (the "**Rights Issue**"). Reference is further made to the announcement made by the Company on 17 April 2026 regarding the resolution by the Board of Directors to issue 113,000,457 new shares in the Company (the "**Underwriting Commission Shares**") as settlement of the underwriting fee that Anchor AS is entitled to as underwriter of the Rights Issue.

The share capital increase pertaining to the issuance of the Underwriting Commission Shares has now been registered with the Norwegian Register of Business Enterprises. The Company's new share capital is NOK 461,162,611.60 divided on 4,611,626,116 shares, each with a par value of NOK 0.10.

### Advisors:

Arctic Securities AS acted as manager and bookrunner in connection with the Rights Issue. Advokatfirmaet Schjødt AS acted as legal advisor to the Company in connection with the Rights Issue.

### Contacts

---

Nils O. Kjerstad  
IR Contact  
Phone: +47 9135 6659  
Email: [nils.kjerstad@recsilicon.com](mailto:nils.kjerstad@recsilicon.com)

### About REC Silicon

---

REC Silicon is a leading producer of advanced silicon materials, delivering high-purity silicon gases to the solar and electronics industries worldwide. We combine over 40 years of experience and proprietary technology with the needs of our customers. Listed on the Oslo Stock Exchange (ticker: RECSI), the Company is headquartered in Lysaker, Norway.

For more information, go to: [www.recsilicon.com](http://www.recsilicon.com)

*This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-04-23 11:46 CEST.*

Press Release  
23 April 2026 11:46:00 CEST

**RECSiLICON**

---

## Attachments

---

[REC Silicon ASA - New share capital registered](#)