
Systemair - Steady Progress

Redeye states that Systemair's Q1 report only offered a couple of minor surprises. Organic growth was flat while gross margins inched up to 36%, which is encouraging. On the other hand, Opex also increased, and EBIT margins came in just below our 10% forecast. Systemair remains quite optimistic on the market outlook.

[Read more and download the Research Update.](#)

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Attachments

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