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Invitation to Impact Coatings' Investor Presentation on 16 March in Connection with Ongoing Rights Issue

In connection with the subscription period (9 March-23 March, 2023) for the ongoing rights issue in Impact Coatings AB, the company invites investors, analysts, and media to a presentation of the company and the rights issue, with CEO Torbjörn Sandberg as presenter. The presentation will take place via a webcast on 16 March, 2023, at 14:00 (CET).

The presentation will conclude with a Q&A session. It will be possible to ask general questions in writing via a messaging function from the start of the presentation.

The investor presentation will be held in Swedish.

Link to webcast: <https://fronto.vancastvideo.com/event/Dbr2Y5Gc/3963/signup?lang=3354>

The webcast will also be available to watch in its entirety afterwards at www.impact-offer.com.

This press release and the investor presentation constitute advertizing in accordance with article 22 of the Prospectus Regulation. A prospectus regarding the Rights Issue has been approved by the Swedish Financial Supervisory Authority and published and is available on Impact Coatings' webpage, www.impact-offer.com, Pareto Securities' webpage, www.paretosec.com, and the Swedish Financial Supervisory Authority's webpage, www.fi.se

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About Impact Coatings

Impact Coatings offers customer-focused coating services, clean coating technologies, and flexible coating systems with focus on hydrogen solutions, autonomous safety functions, and tailored coating solutions for high-end applications.

The company utilizes vacuum deposition methods - sustainable processes to apply thin layers of metal or ceramic coatings that improve performance and durability. Impact Coatings markets coating equipment under the trademark INLINECOATER™ and coating materials under the trademark MAXPHASE™. The company's service models and systems are flexible and scalable to fit the fast-paced markets the company operates within.

The Impact Coatings share is listed on Nasdaq First North Growth Market (Nasdaq Nordic). The company's Certified Adviser is Redeye AB.

Important information

The information in this press release does not constitute an offer or invitation to acquire or subscribe for any subscription rights, paid subscription shares or shares ("Securities") in any jurisdiction. Any invitation to the persons concerned to subscribe for shares in Impact Coatings will only be made through the prospectus that Impact Coatings intends to publish.

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2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market (the “Prospectus Regulation”) or Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “UK Prospectus Regulation”). In other countries in the EEA that have implemented the Prospectus Regulation in their national legislation, such an offer may only be made in accordance with the exemption in the Prospectus Regulation and/or in accordance with each relevant implementing measure. In other countries in the EEA that have not implemented the Prospectus Regulation in their national legislation, such an offer may only be made in accordance with the applicable exemption in national legislation.

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Forward-looking statements

This press release may contain forward-looking statements that reflect the Company’s intentions, beliefs, or current expectations about and targets for the Company’s future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and may be

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Potential investors should therefore not attach undue confidence to the forward-looking information herein, and potential investors are urged to read the parts of the prospectus that include a more detailed description of factors that may affect the Company's operations and the market in which the Company operates.

Attachments

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