

## Divio Technologies AB announces date for conversion of BTA into ordinary B- shares

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**The Board of Directors of Divio Technologies AB ("Divio" or the "Company") announces that the Paid Subscribed Shares ("BTA") issued to subscribers in the Company's rights issue of shares ("Rights Issue") pending registration with the Swedish Companies Registration Office, will be converted into ordinary B shares on December 11, 2024. Consequently, the last trading day for BTA on First North Growth Market will be December 9, 2024.**

In November 2024, the Rights Issue was successfully completed, raising approximately SEK 15,5 million before issuance costs. The conversion date from the interim instrument BTA to ordinary series B shares will be December 11, 2024. The final day of trading with BTA on First North Growth Market will therefore be December 9, 2024. The new series B shares are expected to be distributed and visible in subscribers' VP accounts/depositories on December 13, 2024.

Following the Rights Issue and subsequent directed issue to guarantors, the total number of shares in the Company will amount to 317,173,419, of which 750,000 are series A shares and 316,423,419 are series B shares. The Company's share capital will total SEK 31,717,341.90.

### **Advisors**

In connection with the Rights Issue, Divio has assigned Sedermera Corporate Finance AB as financial advisor, Eversheds Sutherland Advokatbyrå AB as legal advisor and Nordic Issuing AB as issuing agent.

### **For more information about the Rights Issue, please contact:**

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## **Certified Adviser**

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*This press release is an English translation of the Swedish original. In the event of any discrepancies, the Swedish version shall govern.*

## **Important information**

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*significantly from those stated in the forward-looking information. Neither the Company nor any other party undertakes to review, update, confirm, or publicly announce any revisions to any forward-looking statements to reflect events occurring or circumstances arising concerning the content of this press release, unless required by law or the Nasdaq First North Growth Market rulebook.*

## Press enquiries

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For further information about Divio Technologies, please visit [divio.com](https://divio.com) or contact CEO Jon Levin (ir@divio.com)

The company's Certified Adviser is FNCA Sweden AB.

## About Divio Technologies

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Divio Technologies AB (Publ) is the PaaS and Cloud Management Software development group behind the Divio platform, which simplifies cloud hosting, deployment and development via a PaaS solution. The platform allows enterprises to reduce costs, time to market and the burden on employees, as well as decreasing dependency on cloud vendors.

## Attachments

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