

Byggfakta Group announces an increase in the number of shares and votes

The number of shares and votes in BYGGFAKTA GROUP Nordic HoldCo AB (“Byggfakta Group” or the “Company”) have increased as a result of a new issue of 43,511,942 shares carried out in connection with the listing of the Company’s shares on Nasdaq Stockholm. The Board of Directors resolved on the new share issue on 14 October 2021, pursuant to the authorization from the extraordinary general meeting (“EGM”) held on 14 September 2021.

Furthermore, the number of shares and votes have increased as a result of an in-kind issue of 1,284,324 shares carried out as part of the financing for the acquisition of BCI Media Group Pty Ltd. The Board of Directors resolved on the in-kind issue on 14 October 2021 pursuant to the authorization from the EGM held on 14 September 2021.

Finally, the number of shares and votes have increased as a result of a set-off issue of 14,792,724 shares directed to the Company’s principal owner, Stack Holdco S.á.r.l, which was carried out with the aim of settling shareholder loans to Byggfakta Group. The Board of Directors resolved on the set-off issue on 18 October 2021 pursuant to the authorization from the EGM held on 14 September 2021.

Through the share issue resolutions above, which the Swedish Companies Registration Office registered during October, the number of shares and votes in Byggfakta Group increased by a total of 59,588,990.

As of 29 October 2021, the total number of registered and outstanding shares in Byggfakta Group amounts to 218,666,667, corresponding to a total of 218,666,667 votes. The share capital amounts to SEK 52,684,696.59. The company does not hold any treasury shares.

For further information please contact:

Johnny Engman, CFO at Byggfakta Group
Email: johnny.engman@byggfaktagroup.com

Fredrik Sätterström, Head of Investor Relations at Byggfakta Group
Tel: +46 (0) 70 510 1022
Email: fredrik.satterstrom@byggfaktagroup.com

Homepage: www.byggfaktagroup.com

This information is information that Byggfakta Group is obliged to make public pursuant to the Financial Instruments Trading Act. The information was submitted for publication at 2021-10-29 08:00 CEST.

About Byggfakta Group

Byggfakta Group, headquartered in Ljusdal, Sweden, with origins dating back to 1936, is a leading digital platform providing solutions connecting construction value-chain participants, maximising sales and improving efficiency for its customers. The Company's core offering lies across four product segments, targeting different stakeholders in the construction value chain, namely (i) Project Information – a business intelligence sales lead platform; (ii) Specification – specification software digitalising the specification writing process; (iii) Product Information – an online platform that allows suppliers to showcase their products online, and provides buyers with a comprehensive catalogue of curated construction products; and (iv) e-Tendering - eSourcing and eProcurement software.

Attachments

[Byggfakta Group announces an increase in the number of shares and votes](#)