
Binero Group H1'25 Review - Solid Progress

Redeye returns with minor estimate changes following a mixed report from Binero that faced higher OPEX and one-offs, temporarily weighing on profitability. We see that the company is progressing in the right direction and foresee a step-wise margin expansion ahead. Given the favorable outlook, we find the company is overlooked with an attractive valuation.

Read more and download the Research Update.

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Attachments

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