MYCRONIC

Q2

Interim Report January-June 2026

Second quarter

- Order intake amounted to SEK 2,917 (1,330) million, an increase of 119 percent
- Net sales increased 17 percent to SEK 2,416 (2,066) million. Based on constant exchange rates, net sales increased 18 percent
- EBIT amounted to SEK 698 (568) million and the EBIT margin was 29 (27) percent
- Earnings per share were SEK 2.70 (2.28) before and after dilution

January-June

- Order intake amounted to SEK 5,446 (3,388) million, an increase of 61 percent
- Net sales increased 17 percent to SEK 4,919 (4,208) million. Based on constant exchange rates, net sales increased 25 percent
- EBIT amounted to SEK 1,636 (1,344) million and the EBIT margin was 33 (32) percent
- Earnings per share were SEK 6.36 (5.46) before dilution and SEK 6.35 (5.46) after dilution

"We followed up on the strong start to 2026 with an excellent second quarter. Order intake reached a new record level of SEK 2,917 million, an increase of 119 percent. All divisions posted increases, but the development was in particular driven by a stellar contribution from Global Technologies, strong development in High Volume and with Pattern Generators growing handsomely relative to a weak comparable quarter last year. Net sales increased 17 percent, equivalent to a second-best ever SEK 2,416 million, driven primarily by Global Technologies. EBIT increased to SEK 698 million, corresponding to an EBIT margin of 29 percent", says Anders Lindqvist, President and CEO.

Outlook 2026

The Board of Directors adjusts its opinion regarding net sales for 2026, from being at a level of SEK 8.75 billion to being at a level of SEK 9.25 billion.

	Q2		Jan-Jun		Rolling	Jan-Dec
Group summary	**2026**	**2025**	**2026**	**2025**	**12 month**	**2025**
Order intake, SEK million	2,917	1,330	5,446	3,388	9,815	7,757
Net Sales, SEK million	2,416	2,066	4,919	4,208	8,649	7,938
Book-to-bill	1.2	0.6	1.1	0.8	1.1	1.0
Order backlog, SEK million	5,255	4,068	5,255	4,068	5,255	4,681
Gross margin, %	56.9%	53.4%	58.8%	57.3%	53.7%	52.4%
EBIT, SEK million	698	568	1,636	1,344	2,232	1,940
EBIT margin, %	28.9%	27.5%	33.2%	31.9%	25.8%	24.4%
Earnings per share before dilution, SEK	2.70	2.28	6.36	5.46	8.88	7.99
Earnings per share after dilution, SEK	2.70	2.28	6.35	5.46	8.88	7.99
Cash Flow, SEK million	-57	-1,156	305	-1,109	829	-585
Changes in Net Sales						
Total growth, %	17%	35%	17%	31%	7%	12%
Organic growth, %	15%	44%	22%	34%	11%	15%
Growth from acquisitions/divestments, %	3%	2%	3%	1%	5%	4%
Currency effects, %	-1%	-10%	-8%	-5%	-8%	-7%

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CEO comments

We followed up on the strong start to 2026 with an excellent second quarter. Order intake reached a new record level of SEK 2,917 million, an increase of 119 percent. All divisions posted increases, but the development was in particular driven by a stellar contribution from Global Technologies, strong development in High Volume and with Pattern Generators growing handsomely relative to a weak comparable quarter last year. Net sales increased 17 percent, equivalent to a second-best ever SEK 2,416 million, driven primarily by Global Technologies. EBIT increased to SEK 698 million, corresponding to an EBIT margin of 29 percent.

In Pattern Generators, photomask markets for both displays and semiconductors were stable during the second quarter of the year. The Prexision 8000 Evo, which was delivered during the previous quarter, was taken into production at Photronics' facility in Korea. The division received orders for four SLXs during the quarter, one of which is a customized SLX with a higher price level (USD 27-30 million). This customized SLX is a one-off event and should not be viewed as recurring business.

PCB Assembly Solutions received orders from the defense industry in both the US and Europe, the division's two largest orders ever. Defense orders tend to be for full production lines, instead of individual machines, and thus larger in size. However, the standard industrial business continues to be weak, particularly in Europe. PCB Assembly Solutions has initiated a restructuring program aimed at bringing the division's EBIT margin back above 10 percent, at the latest by the end of 2027. The total restructuring cost until the end of 2027 is currently estimated at SEK 100 million, of which SEK 43 million has already been taken.

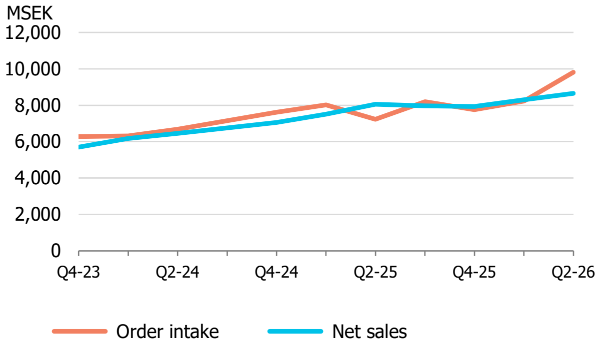
High Volume saw strong demand from the Chinese consumer electronics industry and markets outside China. The division capitalized on new opportunities related to AI infrastructure, such as dispensing solutions to dissipate heat in servers and dispensing and final assembly of optical modules.

In Global Technologies, the market for PCB Test remained strong, with continued healthy demand from producers of advanced server boards used in data centers. High demand from the AI infrastructure build-out is driving high capex by PCB manufacturers, both those already present in AI segments and those with ambitions to enter. Investments as part of a "China+N" strategy also continued, whereby companies maintain operations in China while expanding into Southeast Asia. The optical communications segment in the Die Bonding business line continued to see strong demand for die bonders. In the US, Die Bonding also saw increased demand from aerospace and defense customers.

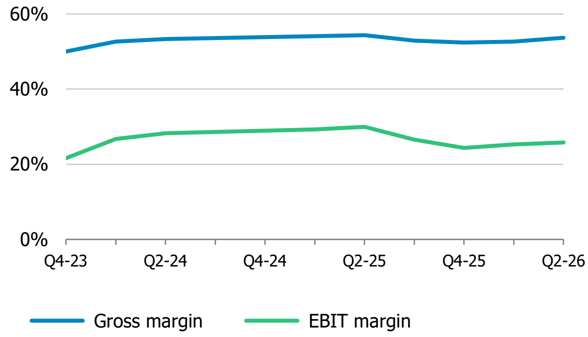
On a final note, I would like to take the opportunity to invite analysts, institutional investors and media to Mycronic's Capital Markets Day, which will be held at the company's premises in Täby on August 31, 2026, between 1:00 and 4:30 p.m. CEST. The entrance will open at 12:30 p.m. CEST. Registration is available here. The number of seats is limited to 80 participants. The Capital Markets Day can also be followed via webcast.

Anders Lindqvist, President and CEO

Order intake and net sales, rolling 12 months



Gross and EBIT margin, rolling 12 months



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Financial performance

GROUP

	Q2		Jan-Jun		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Order intake, SEK million	2,917	1,330	5,446	3,388	9,815	7,757
Order backlog, SEK million	5,255	4,068	5,255	4,068	5,255	4,681
Net Sales, SEK million	2,416	2,066	4,919	4,208	8,649	7,938
Gross profit, SEK million	1,373	1,103	2,891	2,413	4,641	4,163
Gross margin, %	56.9%	53.4%	58.8%	57.3%	53.7%	52.4%
EBIT, SEK million	698	568	1,636	1,344	2,232	1,940
EBIT margin, %	28.9%	27.5%	33.2%	31.9%	25.8%	24.4%
EBITDA, SEK million	796	646	1,826	1,497	2,600	2,270

Order intake in the second quarter increased 119 percent to the new record level of SEK 2,917 (1,330) million, driven in particular by a stellar contribution from Global Technologies, strong development in High Volume and with Pattern Generators growing handsomely compared with a weak comparable quarter last year. For the first six months, order intake increased 61 percent to SEK 5,446 (3,388) million. The Group's order backlog at the end of the quarter was SEK 5,255 (4,068) million.

Net sales increased 17 percent to a second-best level of SEK 2,416 (2,066) million, driven primarily by Global Technologies. For the first six months, net sales increased 17 percent to SEK 4,919 (4,208) million. Net sales for the quarter were impacted by currency effects of SEK -27 million and for the first six months by SEK -350 million.

The gross margin increased to 57 (53) percent, with improved gross margins in Pattern Generators, High Volume and Global Technologies, with the latter accounting for the largest improvement. For the first six months, the gross margin increased to 59 (57) percent.

EBIT for the quarter increased to SEK 698 (568) million, corresponding to an EBIT margin of 29 (27) percent. High Volume's Employee Stock Ownership Plan (ESOP) had an EBIT impact of SEK -24 million in the second quarter, related to employees being entitled to purchase shares in Axxon at a discount. For the first six months, EBIT was SEK 1,636 (1,344) million, equalling an EBIT margin of 33 (32) percent, where ESOP had an EBIT impact of SEK -48 million. Acquisition-related costs amounted to SEK 27 (43) million for the quarter and SEK 45 (65) million for the first six months.

In addition, High Volume's ESOP impact on financial income and expenses, related to an increase in the value of Axxon's shares, amounted to SEK -13 million for the quarter and SEK -36 million for the first six months.

Cash flow and financial position

Consolidated cash and cash equivalents at the end of June amounted to SEK 2,687 (1,804) million. Cash flow for the first six months amounted to SEK 305 (-1,109) million. Cash flow from operating activities amounted to SEK 1,312 (668) million. Working capital increased during the first six months of the year, with a cash flow impact of SEK -382 (-596) million, driven by an increase in trade receivables and higher inventory.

Investing activities generated a cash flow of SEK -312 (-993) million during the first six months, with the acquisitions of ETZ and Cowin DST accounting for SEK -184 million, capitalization of product development for SEK -26 (-35) million and investments in property, plant and equipment for SEK -102 (-25) million. Financing activities generated a cash flow of SEK -694 (-784) million, of which SEK -636 (-734) million related to dividends to shareholders. At the end of June, Mycronic had a net cash position of SEK 2,267 (1,606) million.

Sustainability

Transportation accounts for 7 percent of Mycronic's greenhouse gas emissions. During the quarter, three divisions advanced their efforts to reduce these emissions by shifting transportation from air to sea freight. Pattern Generators shipped spare parts to Asia by sea, PCB Assembly Solutions transitioned supply flows between China and Sweden from air to sea transport, and Global Technologies' Photonics Interconnect business line completed its first sea freight delivery of a system to a customer in the US. These initiatives, carried out in close collaboration with suppliers and customers, contribute to reducing emissions across the value chain.

PATTERN GENERATORS

	Q2		Jan-Jun		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Order intake, SEK million	675	191	1,272	1,147	2,606	2,481
Order backlog, SEK million	1,706	2,309	1,706	2,309	1,706	2,582
Net Sales, SEK million	905	974	2,196	2,171	3,257	3,232
Gross profit, SEK million	648	675	1,645	1,588	2,267	2,209
Gross margin, %	71.6%	69.4%	74.9%	73.1%	69.6%	68.3%
EBIT, SEK million	481	537	1,313	1,289	1,647	1,623
EBIT margin, %	53.2%	55.1%	59.8%	59.4%	50.5%	50.2%
EBITDA	504	556	1,355	1,328	1,727	1,699
R&D expenditures, SEK million	-122	-113	-261	-221	-484	-445
R&D costs, SEK million	-122	-108	-259	-208	-471	-420

Photomask markets for both displays and semiconductors were stable during the second quarter of the year. The Prexision 8000 Evo, which was delivered during the previous quarter, was taken into production at Photronics' facility in Korea. Photronics issued a press release stating that "We are excited that we will be the first company to install this mask writer, which enables Photronics to deliver the most advanced AMOLED photomasks, including G8.6 mask sizes".

The division received orders for four SLXs during the quarter, one of which is a customized SLX with a higher price level (USD 27-30 million). This customized SLX is a one-off event and should not be viewed as recurring business. Order intake increased 253 percent compared with the weak second quarter last year, when no system orders were received, to SEK 675 (191) million. Order intake excluding Cowin DST rose 244 percent. For the first six months of the year, order intake increased 11 percent to SEK 1,272 (1,147) million.

The order backlog at the end of the quarter was SEK 1,706 (2,309) million and contained 13 systems, with planned deliveries as follows:

2026 Q3: 1 FPS 6100 Evo, 4 SLX
2026 Q4: 1 Prexision Lite 8 Evo, 1 Prexision MMS, 1 SLX

2027 Q1: 3 Prexision 8 Evo
2027 Q2: 1 SLX

2028: 1 SLX (customized)

Compared to the delivery timetable presented in the most recent interim report, delivery of an SLX has been moved from the second to the third quarter of 2026, deliveries of a Prexision Lite 8 Evo and a Prexision MMS have been moved from the third to the fourth quarter of 2026 and delivery of an SLX has been moved from the fourth to the third quarter of 2026.

During the quarter, Pattern Generators delivered one Prexision 8 Evo, one Prexision 8 Entry Evo, two Prexision Lite 8 Evo and one MMX. This is to be compared with deliveries of one Prexision 80 Evo, one Prexision Lite 8 Evo, one Prexision MMS and five SLXs in the corresponding period of the preceding year. Net sales decreased 7 percent, to SEK 905 (974) million, with the acquisition effect from Cowin DST amounting to SEK 26 million. For the first six months, net sales rose 1 percent to SEK 2,196 (2,171) million. Net sales for the quarter were impacted by currency effects of SEK 9 million and for the first six months by SEK -170 million.

The gross margin for the quarter was 72 (69) percent and for the first six months of the year 75 (73) percent.

EBIT decreased to SEK 481 (537) million, corresponding to an EBIT margin of 53 (55) percent. The acquisition effect from Cowin DST amounted to SEK -14 million. For the first six months, EBIT amounted to SEK 1,313 (1,289) million, equalling an EBIT margin of 60 (59) percent. Acquisition-related costs amounted to SEK 12 (-) million during the quarter and to SEK 15 (-) million for the first six months.

Pattern Generators maintained a high pace in product development. R&D costs for the quarter amounted to SEK 122 (108) million and SEK 259 (208) million for the first six months. The capitalization of development costs amounted to SEK 1 (5) million for the quarter and SEK 3 (13) million for the first six months.

PCB ASSEMBLY SOLUTIONS

	Q2		Jan-Jun		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Order intake, SEK million	444	356	731	651	1,497	1,417
Order backlog, SEK million	257	133	257	133	257	147
Net Sales, SEK million	303	328	621	620	1,373	1,372
Gross profit, SEK million	105	122	221	229	512	520
Gross margin, %	34.8%	37.2%	35.7%	37.0%	37.3%	37.9%
EBIT, SEK million	-44	14	-36	1	43	79
EBIT margin, %	-14.5%	4.3%	-5.8%	0.1%	3.1%	5.8%
EBITDA	-32	25	-11	23	91	125
R&D expenditures, SEK million	-49	-53	-97	-104	-190	-197
R&D costs, SEK million	-40	-45	-81	-92	-161	-172

During the second quarter, PCB Assembly Solutions received orders from the defense industry in both the US and Europe, the division's two largest orders ever. Defense orders tend to be for full production lines, instead of individual machines, and thus larger in size. However, the standard industrial business continues to be weak, particularly in Europe.

PCB Assembly Solutions has initiated a restructuring program aimed at bringing the division's EBIT margin back above 10 percent, at the latest by the end of 2027. The total restructuring cost until the end of 2027 is currently estimated at SEK 100 million, of which SEK 43 million has already been taken.

Due to the two defense industry orders, order intake increased 25 percent to a record SEK 444 (356) million. For the first six months, order intake rose 12 percent to SEK 731 (651) million. The order backlog at the end of the quarter amounted to SEK 257 (133) million.

Net sales declined 8 percent during the quarter to SEK 303 (328) million. For the first six months, net sales were unchanged at SEK 621 (620) million. Net sales for the quarter were impacted by currency effects of SEK -3 million and for the first six months by SEK -39 million.

The gross margin for the quarter was 35 (37) percent and for the first six months 36 (37) percent.

EBIT was SEK -44 (14) million, corresponding to an EBIT margin of -14 (4) percent. Restructuring costs during the quarter amounted to SEK 39 million. For the first six months, EBIT amounted to SEK -36 (1) million, representing an EBIT margin of -6 (0) percent, with restructuring costs amounting to SEK 43 million. Acquisition-related costs amounted to SEK 1 (1) million during the quarter and to SEK 1 (1) million for the first six months.

R&D costs for the quarter amounted to SEK 40 (45) million and SEK 81 (92) million for the first six months. The capitalization of development costs amounted to SEK 9 (9) million for the quarter and SEK 17 (13) million for the first six months.

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HIGH VOLUME

	Q2		Jan-Jun		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Order intake, SEK million	695	383	1,432	936	2,147	1,651
Order backlog, SEK million	1,193	915	1,193	915	1,193	683
Net Sales, SEK million	513	443	921	772	1,869	1,720
Gross profit, SEK million	225	170	394	314	771	690
Gross margin, %	43.8%	38.5%	42.8%	40.6%	41.3%	40.1%
EBIT, SEK million	68	74	107	133	241	267
EBIT margin, %	13.2%	16.7%	11.6%	17.2%	12.9%	15.5%
EBITDA	72	77	115	140	256	281
R&D expenditures, SEK million	-66	-43	-120	-82	-220	-183
R&D costs, SEK million	-66	-43	-119	-82	-219	-183

During the quarter, High Volume saw strong demand from the Chinese consumer electronics industry and markets outside China. The division capitalized on new opportunities related to AI infrastructure, such as dispensing solutions to dissipate heat in servers and dispensing and final assembly of optical modules.

Order intake increased 82 percent during the quarter and amounted to SEK 695 (383) million. For the first six months, order intake rose 53 percent to SEK 1,432 (936) million. The order backlog at the end of the quarter was SEK 1,193 (915) million.

Net sales increased 16 percent to SEK 513 (443) million. For the first six months, net sales rose 19 percent to SEK 921 (772) million. Net sales for the quarter were impacted by currency effects of SEK -8 million and for the first six months by SEK -63 million.

The gross margin for the quarter was 44 (38) percent and for the first six months of the year 43 (41) percent.

EBIT was SEK 68 (74) million, corresponding to an EBIT margin of 13 (17) percent. ESOP had an EBIT impact of SEK -24 million, related to employees being entitled to purchase shares in Axxon at a discount. For the first six months, EBIT was SEK 107 (133) million, equalling an EBIT margin of 12 (17) percent, where ESOP had an impact of SEK -48 million. Acquisition-related costs amounted to SEK 1 (2) million for the quarter and SEK 1 (6) million for the first six months.

R&D costs for the quarter amounted to SEK 66 (43) million and SEK 119 (82) million for the first six months. The capitalization of development costs amounted to SEK 1 (1) million for the quarter and SEK 2 (1) million for the first six months.

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GLOBAL TECHNOLOGIES

	Q2		Jan-Jun		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Order intake, SEK million	1,111	402	2,026	656	3,597	2,227
Order backlog, SEK million	2,099	711	2,099	711	2,099	1,269
Net Sales, SEK million	704	323	1,195	646	2,181	1,632
Gross profit, SEK million	395	136	635	284	1,106	756
Gross margin, %	56.2%	42.2%	53.1%	44.0%	50.7%	46.3%
EBIT, SEK million	250	11	369	65	529	225
EBIT margin, %	35.6%	3.5%	30.9%	10.0%	24.2%	13.8%
EBITDA	280	34	426	105	643	322
R&D expenditures, SEK million	-55	-39	-109	-69	-210	-170
R&D costs, SEK million	-65	-47	-129	-82	-251	-204

The market for PCB Test remained strong, with continued healthy demand from producers of advanced server boards used in data centers. High demand from the AI infrastructure build-out is driving high capex by PCB manufacturers, both those already present in AI segments and those with ambitions to enter. Investments as part of a "China+N" strategy also continued, whereby companies maintain operations in China while expanding into Southeast Asia. The optical communications segment in the Die Bonding business line continued to see strong demand for die bonders. In the US, Die Bonding also saw increased demand from aerospace and defense customers.

Order intake increased 176 percent during the quarter and amounted to the new record level of SEK 1,111 (402) million, surpassing SEK 1 billion for the first time. Order intake excluding acquisitions (Surfx and ETZ) rose 156 percent. For the first six months, order intake increased 209 percent to SEK 2,026 (656) million. The order backlog at the end of the quarter was SEK 2,099 (711) million.

Net sales increased 118 percent to SEK 704 (323) million, with the acquisition effect from Surfx and ETZ amounting to SEK 31 million. For the first six months, net sales increased 85 percent to SEK 1,195 (646) million. Net sales for the quarter were impacted by currency effects of SEK -25 million and for the first six months by SEK -79 million. Organic net sales increased 115 percent during the quarter and 79 percent for the first six months.

The gross margin increased to 56 (42) percent, driven by product mix and volume effects. For the first six months, the gross margin was 53 (44) percent.

EBIT increased to SEK 250 (11) million, corresponding to an EBIT margin of 36 (3) percent. The acquisition effect from Surfx and ETZ amounted to SEK -3 million. For the first six months, EBIT amounted to SEK 369 (65) million, representing an EBIT margin of 31 (10) percent. Revaluation of a contingent consideration related to the acquisition of Surfx had a positive EBIT impact of SEK 14 million. Acquisition-related costs amounted to SEK 13 (34) million during the quarter and to SEK 25 (49) million for the first six months.

R&D costs for the quarter amounted to SEK 65 (47) million and SEK 129 (82) million for the first six months. The capitalization of development costs amounted to SEK 2 (3) million for the quarter and SEK 4 (8) million for the first six months.

Electronics industry

The global electronics industry is assessed to have grown 9.8 percent in 2025 to USD 2,803 billion[1]. For the full year 2025, the semiconductor market is forecast to have grown 22.8 percent to the equivalent of USD 771 billion[1].

OUTLOOK

Annual growth for the electronics industry is forecast at 6.5 percent for the period 2025-2030[1]. Segments with the strongest expected growth during this five-year period are electronics for data centers, aerospace & defense, industrial and communication segments. The electronics industry is forecast to grow 10.1 percent in 2026. Growth is expected to occur in all segments, except in the consumer segment for TVs. The semiconductor market is expected to grow 62.1 percent in 2026, driven by demand for AI chips for data centers and higher memory prices. Market growth is forecast to be positive during the 2025-2030 period as a whole, with annual growth of 15.1 percent[1]. The display market was unchanged in 2025, with growth of 0.1 percent, to USD 135 billion[2], mainly due to OLED display price pressure, after a year of very strong growth of 26.1 percent during 2024 for the OLED display market. For 2026, the display market is forecast to decline 4.7 percent due to continued price pressure in both LCD and OLED displays. During the 2025-2030 period, the display market is expected to demonstrate annual growth of 1.0 percent[2]. The long-term trend toward a larger share of advanced OLED displays is forecast to continue.

Size/growth	2026F	2025	2024
Electronics industry, percentual change[1]	+10.1%	+9.8%	+5.0%
Semiconductor industry, percentual change[1]	+62.1%	+22.8%	+19.1%
SMT component mounting, percentual change[3]	NA	+25.2%	-7.7%
Dispensing, USD million[4]	NA	800	750
Displays, USD, billion[2]	129	135	135
Photomasks for displays, percentual change in value[5]	+3.0%	+7.9%	+1.4%
Photomasks for semiconductors, percentual change in value[6]	+15.0%	+17.9%	+15.5%
Display photomask area, thousand sq. meters[5]	23.2	22.9	22.0

SMT AND DISPENSING MARKET AREA

The global market for SMT equipment has annual sales of approximately USD 4,700 million[7]. The segment SMT robots for component mounting grew 25.2 percent in 2025, to USD 2,600 million. During the first quarter, the market grew 37.4 percent compared with the corresponding period in 2025. Markets in Southeast Asia, North and South America, Europe and China showed growth while Japan had a negative trend[3]. The dispensing equipment market increased 6.7 percent and had sales of USD 800 million[4] in 2025.

ASSEMBLY AUTOMATION AND TEST MARKET AREA

In die bonding, the market for optical components in data/telecommunications is assessed to have increased 50.4 percent in 2025, to USD 40.8 billion[8], and is expected to post annual growth of 14.2 percent during the 2026-2031 period, to USD 79.2 billion[8]. In electrical testing, the market for PCBs is assessed to have increased 16.7 percent in 2025, to USD 85.8 billion[9], and is expected to post annual growth of 11.0 percent during the 2025-2030 period, to USD 144.6 billion[9].

PATTERN GENERATORS MARKET AREA

PHOTOMASKS FOR DISPLAYS

The market grew 7.9 percent in 2025, to USD 994 million[5,10]. This growth followed a positive development also in 2024 and display manufacturers continued to develop new LCD and OLED displays at a good pace. The market continues to be driven by an ongoing shift toward a higher proportion of advanced displays that require more, and also more advanced, photomasks. The expectation for 2026 is that the photomask market will continue to grow with 3.0 percent to USD 1,024 million[5,10]. The forecast for total area growth amounts to an average of 1.6 percent per year for 2025-2030[5]. Stronger growth for OLED photomasks is expected, with an annual average area growth of 5.0 percent for 2025-2030[5], which drives the need for photomasks produced by more advanced mask writers.

PHOTOMASKS FOR SEMICONDUCTORS

For 2025, the market is expected to have shown strong growth of 17.9 percent to USD 10.6 billion[6]. The market trend was mixed, with some segments and regions continuing to perform strongly, such as AI and advanced memory chips, although there were also weaker segments, such as semiconductors for the automotive industry. The expectation for 2026 is that the market will continue to perform positively, with growth of 15.0 percent to USD 12.2 billion[6]. The market value will continue to be primarily driven by the volume trend for the most advanced photomasks, which are mainly produced by E-beam mask writers. The market for laser-based mask writers is also expected to develop positively.

1) Prismark, June 2026
2) Omdia, April 2026
3) Protec MDC, April 2026
4) Prismark, April 2026 (annual update)
5) Omdia, June 2026 (annual update)
6) TechInsights, January 2026
7) Protec MDC, January 2026, Mycronic analysis, April 2026
8) Lightcounting, April 2026
9) Prismark, June 2026
10) 150 YEN/USD used by Mycronic for conversion

Other

PARENT COMPANY
Mycronic AB is the Group's Parent Company.

The Parent Company's net sales amounted to SEK 2,627 (2,599) million for the first six months. EBIT amounted to SEK 1,236 (940) million.

Cash and cash equivalents at the end of the first six months amounted to SEK 1,614 million, compared with SEK 1,378 million at the end of 2025.

FINANCIAL INFORMATION
Mycronic AB (publ) is listed on Nasdaq Stockholm, Large Cap. The information in this report is published in accordance with the EU Market Abuse Regulation and the Swedish Securities Act. The information was submitted for publication, through the contact persons stated below, at 8:00 a.m. CEST on July 14, 2026.

Financial reports and press releases are published in Swedish and English and are available at mycronic.com.

This report was not reviewed by the company's auditor.

PRESENTATION
Mycronic will hold a presentation at 10:00 a.m. CEST on July 14, 2026, with President and CEO Anders Lindqvist and CFO and Sr VP Corporate Development Pierre Brorsson. The presentation will be webcast.

FINANCIAL CALENDAR

Capital Markets Day	August 31, 2026
Interim Report January-September 2026	October 22, 2026
Year-end report 2026	February 4, 2027
Annual Report 2026	April 1, 2027
Interim Report January-March 2027	April 23, 2027
Annual General Meeting 2027	May 5, 2027
Interim Report January-June 2027	July 15, 2027
Interim Report January-September 2027	October 22, 2027
Year-end report 2027	February 3, 2028

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The Board of Directors and CEO certify that this interim report provides a true and fair view of the business activities, financial position and results of operations of the Parent Company and the Group and describes the significant risks and uncertainties to which the Parent Company and the Group are exposed.

Täby, July 14, 2026
Mycronic AB (publ)

Anders Lindqvist
President and CEO

Patrik Tigerschiöld Chairman	Arun Bansal Board member	Anna Belfrage Board member
Katarina Bonde Board member	Staffan Dahlström Board member	Jens Hinrichsen Board member
Bo Risberg Board member	Jörgen Lundberg Employee representative	Sahar Raouf Employee representative

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Group

Consolidated profit and loss accounts in summary, SEK million	Note	Q2 2026	Q2 2025	Jan-Jun 2026	Jan-Jun 2025	Rolling 12 month	Jan-Dec 2025
Net sales	5, 6	2,416	2,066	4,919	4,208	8,649	7,938
Cost of goods sold		-1,042	-963	-2,029	-1,796	-4,008	-3,775
Gross profit		**1,373**	**1,103**	**2,891**	**2,413**	**4,641**	**4,163**
Research and development	7	-293	-242	-588	-464	-1,103	-978
Selling expenses		-219	-172	-417	-348	-819	-749
Administrative expenses		-149	-114	-273	-220	-509	-456
Other income and expenses		-15	-6	24	-37	22	-39
EBIT		**698**	**568**	**1,636**	**1,344**	**2,232**	**1,940**
Financial income and expenses		-7	6	-26	16	-12	30
Profit/loss before tax		**691**	**574**	**1,610**	**1,360**	**2,220**	**1,970**
Tax		-164	-128	-368	-293	-486	-410
Net Profit/loss		**527**	**446**	**1,241**	**1,067**	**1,734**	**1,560**
Earnings per share before dilution, SEK		2.70	2.28	6.36	5.46	8.88	7.99
Earnings per share after dilution, SEK		2.70	2.28	6.35	5.46	8.88	7.99
Results attributable to owners of the Parent Company		527	446	1,241	1,066	1,735	1,560
Results attributable to non-controlling interests		-	0	-	1	-1	0
		527	**446**	**1,241**	**1,067**	**1,734**	**1,560**

Consolidated statement of comprehensive income in summary, SEK million	Q2 2026	Q2 2025	Jan-Jun 2026	Jan-Jun 2025	Rolling 12 month	Jan-Dec 2025
Net Profit/loss	**527**	**446**	**1,241**	**1,067**	**1,734**	**1,560**
Other comprehensive income						
Items not to be reclassified to profit/loss, after tax						
Actuarial profit/loss from defined benefits to employees	-	-	-	-	0	0
Net gain/loss on equity instruments designated at fair value through other comprehensive income	5	40	10	40	18	49
Items to be reclassified to profit/loss, after tax						
Translation differences at translating foreign entities	134	-81	271	-368	142	-496
Changes in cash flow hedges	-35	39	-138	185	-135	188
Total comprehensive income	**631**	**444**	**1,384**	**925**	**1,759**	**1,300**
Total comprehensive income attributable to owners of the Parent Company	631	445	1,384	929	1,756	1,301
Total comprehensive income attributable to non-controlling interests	-	-1	-	-4	3	-1
	631	**444**	**1,384**	**925**	**1,759**	**1,300**

Consolidated statements of financial position in summary, SEK million	Note	30 Jun 26	30 Jun 25	31 Dec 25
ASSETS				
Non-current assets				
Intangible assets	6, 8	3,805	3,683	3,524
Property, plant and equipment		882	531	699
Non-current receivables		69	54	59
Deferred tax assets		219	194	193
Total non-current assets		**4,975**	**4,462**	**4,474**
Current assets				
Inventories	6	2,461	2,140	2,150
Trade receivables	6	1,768	1,393	1,336
Other current receivables		404	551	640
Cash and cash equivalents		2,687	1,804	2,323
Total current assets		**7,321**	**5,887**	**6,449**
Total assets		**12,296**	**10,349**	**10,922**
EQUITY AND LIABILITIES				
Equity		**7,881**	**6,778**	**7,109**
Non-current liabilities				
Non-current interest-bearing liabilities		285	127	252
Deferred tax liabilities		501	542	526
Other non-current liabilities		337	176	237
Total non-current liabilities		**1,124**	**846**	**1,015**
Current liabilities				
Current interest-bearing liabilities		135	70	96
Trade payables		585	547	465
Other current liabilities		2,570	2,108	2,237
Total current liabilities		**3,291**	**2,725**	**2,798**
Total liabilities		**4,415**	**3,571**	**3,813**
Total equity and liabilities		**12,296**	**10,349**	**10,922**

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Consolidated cash flow statements in summary, SEK million	Q2		Jan-Jun		Rolling	Jan-Dec
	2026	2025	2026	2025	12 month	2025
Profit/loss before tax	691	574	1,610	1,360	2,220	1,970
Adjustments for non-cash items and paid income tax	59	3	83	-97	166	-14
Change in working capital	-49	-151	-382	-596	-335	-549
Cash flow from operating activities	**700**	**426**	**1,312**	**668**	**2,051**	**1,407**
Cash flow from investing activities	-93	-827	-312	-993	-449	-1,129
Cash flow from financing activities	-665	-755	-694	-784	-773	-862
Cash flow for the period	**-57**	**-1,156**	**305**	**-1,109**	**829**	**-585**
Cash and cash equivalents, opening balance	2,722	2,990	2,323	3,014	1,804	3,014
Exchange difference for cash and cash equivalents	23	-30	60	-102	55	-107
Cash and cash equivalents, closing balance	**2,687**	**1,804**	**2,687**	**1,804**	**2,687**	**2,323**

Consolidated statement of changes in equity in summary, SEK million	Jan-Jun		Jan-Dec
	2026	2025	2025
Opening balance	**7,109**	**6,575**	**6,575**
Dividend to owners	-636	-734	-734
Change of non-controlling interests*	-	-	-32
Repurchase of own shares	2	-	-19
Equity-settled share based payments	22	13	20
Total comprehensive income	1,384	925	1,300
Closing balance	**7,881**	**6,778**	**7,109**
Of which holdings of non-controlling interests	-	39	-

*Pertains to the acquisition of the non-controlling interest in Shenzhen Huan Cheng Xin Precision Manufacture Co., Ltd.

Other key figures*	Jan-Jun		Jan-Dec
	2026	2025	2025
Equity per share, SEK	40.36	34.73	36.41
Return on equity (rolling 12 months), %	23.7%	31.9%	22.8%
Return on capital employed (rolling 12 months), %	29.8%	38.7%	27.9%
Net cash, SEK million	2,267	1,606	1,974
Average number of employees	2,772	2,349	2,427

*In addition to the performance indicators presented on page 1. See calculations on page 21.

Parent Company

Profit/loss accounts in summary, Parent Company, SEK million	Q2 2026	Q2 2025	Jan-Jun 2026	Jan-Jun 2025	Rolling 12 month	Jan-Dec 2025
Net sales	1,099	1,209	2,627	2,599	4,246	4,218
Cost of goods sold	-392	-463	-849	-882	-1,698	-1,732
Gross profit	**707**	**745**	**1,778**	**1,717**	**2,548**	**2,486**
Other operating expenses	-307	-345	-543	-776	-1,136	-1,369
EBIT	**401**	**400**	**1,236**	**940**	**1,412**	**1,117**
Result from financial items	14	18	27	38	246	258
Profit/loss after financial items	**414**	**418**	**1,262**	**978**	**1,658**	**1,374**
Appropriations	-	-	-	-	-114	-114
Profit/loss before tax	**414**	**418**	**1,262**	**978**	**1,544**	**1,260**
Tax	-85	-91	-260	-207	-293	-240
Net Profit/loss	**329**	**326**	**1,002**	**772**	**1,251**	**1,020**

Statement of comprehensive income, Parent Company, SEK million	Q2 2026	Q2 2025	Jan-Jun 2026	Jan-Jun 2025	Rolling 12 month	Jan-Dec 2025
Net Profit/loss	329	326	1,002	772	1,251	1,020
Other comprehensive income	-	-	-	-	-	-
Total comprehensive income	**329**	**326**	**1,002**	**772**	**1,251**	**1,020**

Balance sheets in summary, Parent Company, SEK million	30 Jun 26	30 Jun 25	31 Dec 25
ASSETS			
Non-current assets			
Intangible and tangible assets	243	230	245
Financial assets	4,559	4,404	4,158
Total non-current assets	**4,803**	**4,634**	**4,402**
Current assets			
Inventories	1,003	916	977
Current receivables	946	796	944
Cash and cash equivalents	1,614	913	1,378
Total current assets	**3,562**	**2,625**	**3,299**
TOTAL ASSETS	**8,365**	**7,259**	**7,701**
EQUITY AND LIABILITIES			
Equity	**4,780**	**4,153**	**4,390**
Untaxed reserves	**1,784**	**1,670**	**1,784**
Provisions	**17**	**22**	**17**
Non-current liabilities			
Non-current interest-bearing liabilities	8	-	-
Other non-current liabilities	148	19	56
Total non-current liabilities	**156**	**19**	**56**
Current liabilities			
Current interest-bearing liabilities	2	-	-
Other current liabilities	1,626	1,395	1,454
Total current liabilities	**1,628**	**1,395**	**1,454**
TOTAL EQUITY AND LIABILITIES	**8,365**	**7,259**	**7,701**

Notes

NOTE 1 ACCOUNTING POLICIES

This interim report for the Group has been prepared in accordance with IAS 34 Interim Financial Reporting, along with applicable provisions in the Swedish Annual Accounts Act. The report for the Parent Company has been prepared in accordance with Chapter 9 of the Swedish Annual Accounts Act. For the Group and Parent Company, accounting policies, valuation policies and assumptions were applied in accordance with the latest annual report. The accounting policies of the segments are the same as for the Group, with the exception of IFRS 16 Leases. The segments and the Parent Company recognize lease payments as a cost on a straight-line basis over the term of the lease. The right-of-use asset and the lease liability are thus not reported in the balance sheet.

The nature of financial assets and liabilities is, in all material respects, the same as on December 31, 2025. The carrying amounts and fair values are deemed to essentially correspond with one another.

NOTE 2 RELATED PARTY TRANSACTIONS

A description of related party transactions can be found in Note 8 of the 2025 Annual Report. The scope and nature of these transactions did not change significantly during the period.

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NOTE 3 RISKS AND UNCERTAINTIES

The Group's business is exposed to a number of risks and uncertainties that are both operational and financial in nature, most of which are presented in the 2025 Annual Report. Mycronic is a global company with customers and production sites in multiple geographies worldwide and is therefore exposed to political decisions, such as tariffs and trade barriers.

NOTE 4 EVENTS AFTER THE END OF THE PERIOD

No events took place after the end of the period that had a significant impact on the Group's earnings or financial position.

NOTE 5 REVENUE FROM CONTRACTS WITH CUSTOMERS

	Q2		Jan-Jun		Rolling	Jan-Dec
Revenue by geographical market, SEK million	**2026**	**2025**	**2026**	**2025**	**12 month**	**2025**
EMEA	222	229	398	391	925	918
North and South America	399	222	839	447	1,538	1,146
Asia	1,795	1,615	3,682	3,370	6,186	5,874
	2,416	**2,066**	**4,919**	**4,208**	**8,649**	**7,938**
Revenue by type of good/service, SEK million						
System	1,872	1,601	3,850	3,212	6,599	5,962
Aftermarket	544	465	1,069	996	2,050	1,977
	2,416	**2,066**	**4,919**	**4,208**	**8,649**	**7,938**
Timing of revenue recognition, SEK million						
Goods transferred at a point in time	2,065	1,758	4,233	3,583	7,323	6,674
Services transferred over time	351	309	687	625	1,326	1,264
	2,416	**2,066**	**4,919**	**4,208**	**8,649**	**7,938**

NOTE 6 OPERATING SEGMENT REPORTING

	Q2		Jan-Jun		Rolling	Jan-Dec
SEK million	**2026**	**2025**	**2026**	**2025**	**12 month**	**2025**
Net sales by Division						
Pattern Generators	905	974	2,196	2,171	3,257	3,232
PCB Assembly Solutions	303	328	621	620	1,373	1,372
High Volume	513	443	921	772	1,869	1,720
Global Technologies	704	323	1,195	646	2,181	1,632
Internal net sales between divisions	-9	-2	-15	-2	-31	-18
	2,416	**2,066**	**4,919**	**4,208**	**8,649**	**7,938**
EBIT by Division						
Pattern Generators	481	537	1,313	1,289	1,647	1,623
PCB Assembly Solutions	-44	14	-36	1	43	79
High Volume	68	74	107	133	241	267
Global Technologies	250	11	369	65	529	225
Group functions etc	-60	-69	-120	-146	-234	-259
Effects from IFRS 16	1	1	3	2	7	6
Group	**698**	**568**	**1,636**	**1,344**	**2,232**	**1,940**

SEK million	30 Jun 26	30 Jun 25	31 Dec 25
Assets by Division			
Capitalized Development Costs			
Pattern Generators	89	93	96
PCB Assembly Solutions	72	78	73
High Volume	6	4	5
Global Technologies	16	8	11
	184	**183**	**185**
Inventories			
Pattern Generators	757	645	722
PCB Assembly Solutions	446	450	446
High Volume	769	664	629
Global Technologies	490	382	353
Unrealized profit in inventories	-2	-1	-1
	2,461	**2,140**	**2,150**
Trade Receivables			
Pattern Generators	523	354	318
PCB Assembly Solutions	314	325	340
High Volume	454	451	305
Global Technologies	477	263	374
	1,768	**1,393**	**1,336**

NOTE 7 R&D COSTS

	Q2		Jan-Jun		Rolling	Jan-Dec
Research and development costs, SEK million	**2026**	**2025**	**2026**	**2025**	**12 month**	**2025**
R&D expenditures						
Pattern Generators	-122	-113	-261	-221	-484	-445
PCB Assembly Solutions	-49	-53	-97	-104	-190	-197
High Volume	-66	-43	-120	-82	-220	-183
Global Technologies	-55	-39	-109	-69	-210	-170
	-293	**-248**	**-586**	**-477**	**-1,104**	**-994**
Capitalization of Development Costs						
Pattern Generators	1	5	3	13	14	25
PCB Assembly Solutions	9	9	17	13	30	26
High Volume	1	1	2	1	2	2
Global Technologies	2	3	4	8	8	11
	14	**18**	**26**	**35**	**55**	**64**
Amortization of Acquired Technology						
Pattern Generators	-1	-	-1	-	-1	-
PCB Assembly Solutions	0	0	-1	-1	-2	-2
High Volume	0	0	-1	-1	-2	-2
Global Technologies	-12	-11	-24	-20	-49	-45
	-14	**-12**	**-28**	**-22**	**-54**	**-48**
Reported cost	**-293**	**-242**	**-588**	**-464**	**-1,103**	**-978**

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NOTE 8 BUSINESS COMBINATIONS

Acquisition of ETZ

In January, 2026, Mycronic acquired ETZ, a company based in Germany, which manufactures test probes. ETZ had 34 employees at the time of the acquisition and net sales in 2025 amounted to almost EUR 4 million, of which sales to Mycronic made up around 85 percent. Prior to the acquisition, Mycronic owned 15 percent of ETZ. The company forms part of the PCB Test business line within the Global Technologies division. The purchase consideration amounts to EUR 3.5 million, corresponding to SEK 38 million, on a cash and debt-free basis.

Work to assign values to acquired assets and liabilities is ongoing and the purchase price allocation is therefore still preliminary as of June 30, 2026. In the preliminary purchase price allocation, intangible assets in technology and goodwill were identified. Goodwill of SEK 19 million is mainly attributable to the strategic key competence related to the development and production of probes for PCB Test machines. The company was consolidated in the Mycronic Group as of January 2, 2026. ETZ's operations contributed SEK 2 million to consolidated net sales in 2026, whereas EBIT was positively impacted by SEK 7 million.

Acquisition of Cowin DST

In March, 2026, Cowin DST was acquired, a company based in South Korea primarily providing systems for display panel repair, as well as laser based repair of display and semiconductor photomasks. In recent years, the company has also invested in developing new inspection and cleaning technologies which could be used in various applications, primarily in the display and semiconductor industries. Cowin DST was founded in 2005 and had 67 employees at the time of the acquisition, all located in South Korea. Net sales amounted to SEK 78 million in 2025. The purchase consideration amounts to USD 20.5 million, corresponding to SEK 185 million, on a cash and debt-free basis. A deferred consideration of SEK 19 million will be paid three years following the acquisition.

Work to assign values to acquired assets and liabilities is ongoing and the purchase price allocation is therefore still preliminary as of June 30, 2026. In the preliminary purchase price allocation, intangible assets in technology, customer relationships, brand and goodwill were identified. Goodwill of SEK 103 million is primarily attributable to Cowin DST's complementary technology within display and photomask repair and inspection and cleaning technologies, as well as expected synergies from integration with the Pattern Generators division's operations. The company was consolidated in the Mycronic Group as of March 2, 2026. Cowin DST's operations contributed SEK 31 million to consolidated net sales in 2026, whereas EBIT was negatively impacted by SEK 21 million.

SEK million	ETZ 2026	Cowin DST 2026
Acquisition price		
Cash paid for the acquisition	33	166
Fair value of previously held non-controlling interest	5	-
Deferred consideration	-	19
Total	**38**	**185**
Acquired assets and liabilities at fair value		
Intangible assets	2	48
Property, plant and equipment	14	93
Non-current receivables	0	1
Inventories	6	9
Current receivables	3	39
Cash and cash equivalents	2	12
Non-current liabilities	-4	-41
Current liabilities	-5	-80
Total	**19**	**82**
Goodwill	**19**	**103**
Changes in consolidated cash and cash equivalents as of the acquisition		
Cash paid for the acquisition	33	166
Cash and cash equivalents in acquired subsidiaries	-2	-12
Total	**31**	**154**

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NOTE 9 DEFINITIONS AND RECONCILIATION ALTERNATIVE PERFORMANCE MEASURES, ETC

The European Securities and Markets Authority (ESMA) has issued guidelines regarding alternative performance measures for listed companies.

These relate to financial key figures used by management, to control and evaluate the Group's business, which cannot be directly inferred from the financial statements. Alternative performance measures are also considered to be of interest to external investors and analysts who monitor the company. For definitions of other key ratios, please refer to the Annual Report.

Acquisition-related costs
Acquisition-related costs include expensing of acquired inventories at fair value, amortization and impairment of acquired intangible assets, changes in value and revaluation of contingent considerations and transaction costs etc.

Book-to-bill
Order intake in relation to net sales. Used to show future development of net sales.

Capital employed
Balance sheet total less non-interest bearing liabilities. Used to show the ability to meet capital needs from operations.

Earnings per share
Net profit/loss attributable to the owners of the Parent Company divided by the average number of outstanding shares before and after dilution. Used to show the company's earnings per share.

EBITDA
Operating result, EBIT, before depreciation and amortization.

Equity per share
Equity on balance day divided by the number of outstanding shares at the end of the period. Used to measure the value of the company per share.

Net cash
Cash and cash equivalents less interest-bearing liabilities.

Order backlog
Remaining orders for goods, valued at the closing date exchange rate. Used to show secured future net sales of goods.

Order intake
Orders received for goods and services, valued at average exchange rates. The order intake also includes revaluation of the order backlog at closing date exchange rates. Used to show orders received.

Organic growth
Change in net sales, excluding increase related to acquisitions and decrease related to divestments, recalculated to the previous year's exchange rates as a percentage of the previous year's net sales. Net sales from acquired companies are included in the calculation of organic growth as of the first day of the first month which falls 12 months after the date of acquisition.

Return on capital employed
Profit before financial expenses as a percentage of average capital employed. Used to show return on capital needed for operations.

Return on equity
Net profit/loss as a percentage of average equity. Used to show return on shareholder capital over time.

Underlying EBIT and underlying EBIT margin
Underlying EBIT consists of operating result excluding acquisition-related costs and gains/losses from divestments of subsidiaries. The underlying EBIT margin is underlying EBIT as a percentage of net sales. Used to describe how operations are developing and performing excluding acquisition-related costs and gains/losses from divestments.

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Return on equity	Jan-Jun 2026	Jan-Jun 2025	Rolling 12 month	Jan-Dec 2025
Net profit/loss (rolling 12 months)	1,734	1,980	1,734	1,560
Average shareholders' equity	7,329	6,210	7,329	6,842
	23.7%	**31.9%**	**23.7%**	**22.8%**
Return on capital employed				
Profit/loss before tax (rolling 12 months)	2,220	2,463	2,220	1,970
Financial expenses	54	17	54	17
Profit/loss before financial expenses	**2,274**	**2,480**	**2,274**	**1,987**
Average balance sheet total	11,322	9,717	11,322	10,667
Average non-interest-bearing liabilities	3,684	3,301	3,684	3,541
Average capital employed	**7,639**	**6,416**	**7,639**	**7,126**
	29.8%	**38.7%**	**29.8%**	**27.9%**
Book-to-bill				
Order intake	5,446	3,388	9,815	7,757
Net sales	4,919	4,208	8,649	7,938
	1.1	**0.8**	**1.1**	**1.0**
EBITDA				
EBIT	1,636	1,344	2,232	1,940
Depreciation/Amortization	191	153	368	330
	1,826	**1,497**	**2,600**	**2,270**
Underlying EBIT				
EBIT	1,636	1,344	2,232	1,940
Acquisition-related costs included in:				
Cost of goods sold	7	7	39	39
Operating expenses	38	58	137	157
	45	**65**	**176**	**196**
	1,681	**1,408**	**2,408**	**2,136**
Equity per share				
Equity at balance day	7,881	6,778	7,881	7,109
No. of outstanding shares at end of period, thousand	195,270	195,180	195,270	195,270
	40.36	**34.73**	**40.36**	**36.41**
Earnings per share before/after dilution, SEK				
Net Profit/loss attributable to owners of the Parent Company	1,241	1,066	1,735	1,560
Average no. of outstanding shares before dilution, thousand	195,270	195,180	195,247	195,201
	6.36	**5.46**	**8.88**	**7.99**
Average no. of outstanding shares after dilution, thousand	195,353	195,311	195,300	195,281
	6.35	**5.46**	**8.88**	**7.99**
Net cash, SEK million				
Cash and cash equivalents	2,687	1,804	2,687	2,323
Interest-bearing liabilities	-421	-198	-421	-348
	2,267	**1,606**	**2,267**	**1,974**

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Quarterly data	Q2 26	Q1 26	Q4 25	Q3 25	Q2 25	Q1 25	Q4 24	Q3 24
Order intake								
Pattern Generators	675	597	545	789	191	956	1,144	274
PCB Assembly Solutions	444	287	362	405	356	295	389	385
High Volume	695	737	271	444	383	553	387	389
Global Technologies	1,111	915	773	797	402	254	461	411
Internal order intake between divisions	-9	-5	-13	-4	-2	-	-	-
	2,917	**2,529**	**1,939**	**2,431**	**1,330**	**2,058**	**2,381**	**1,459**
Order Backlog								
Pattern Generators	1,706	1,888	2,582	2,614	2,309	3,092	3,334	2,891
PCB Assembly Solutions	257	116	147	224	133	105	102	199
High Volume	1,193	1,011	683	860	915	975	752	832
Global Technologies	2,099	1,692	1,269	1,066	711	445	514	457
	5,255	**4,707**	**4,681**	**4,763**	**4,068**	**4,617**	**4,702**	**4,379**
Net Sales								
Pattern Generators	905	1,291	577	485	974	1,197	702	807
PCB Assembly Solutions	303	318	438	314	328	292	486	353
High Volume	513	408	448	499	443	330	467	336
Global Technologies	704	492	570	416	323	323	403	284
Internal net sales between divisions	-9	-5	-13	-4	-2	-	-	-
	2,416	**2,503**	**2,021**	**1,709**	**2,066**	**2,142**	**2,059**	**1,780**
Gross Profit								
Pattern Generators	648	997	335	286	675	912	444	589
PCB Assembly Solutions	105	116	177	113	122	107	219	136
High Volume	225	170	184	192	170	143	163	134
Global Technologies	395	239	256	216	136	148	179	98
	1,373	**1,517**	**945**	**805**	**1,103**	**1,310**	**1,004**	**958**
Gross Margin								
Pattern Generators	71.6%	77.2%	58.2%	59.0%	69.4%	76.2%	63.3%	72.9%
PCB Assembly Solutions	34.8%	36.5%	40.5%	36.0%	37.2%	36.8%	45.0%	38.6%
High Volume	43.8%	41.6%	41.1%	38.5%	38.5%	43.5%	34.8%	39.9%
Global Technologies	56.2%	48.7%	44.9%	51.8%	42.2%	45.8%	44.4%	34.5%
	56.9%	**60.6%**	**46.8%**	**47.1%**	**53.4%**	**61.1%**	**48.8%**	**53.8%**
R&D costs								
Pattern Generators	-122	-137	-117	-95	-108	-100	-91	-68
PCB Assembly Solutions	-40	-40	-44	-37	-45	-47	-43	-38
High Volume	-66	-53	-54	-46	-43	-40	-44	-39
Global Technologies	-65	-64	-63	-59	-47	-35	-39	-33
Total R&D costs	**-293**	**-295**	**-277**	**-237**	**-242**	**-222**	**-216**	**-179**
Selling expenses	-219	-199	-210	-191	-172	-175	-172	-148
Administrative expenses	-149	-124	-121	-115	-114	-106	-102	-80
Other income/expenses	-15	38	5	-7	-6	-31	12	-4
EBIT	**698**	**938**	**342**	**255**	**568**	**775**	**527**	**547**
Of which EBIT Pattern Generators	481	831	173	161	537	752	311	498
Of which EBIT PCB Assembly Solutions	-44	8	59	20	14	-13	106	31
Of which EBIT High Volume	68	39	55	79	74	59	76	47
Of which EBIT Global Technologies	250	119	118	42	11	54	86	13
Of which EBIT Group functions etc	-60	-60	-66	-48	-69	-77	-56	-44
EBIT margin	28.9%	37.5%	16.9%	14.9%	27.5%	36.2%	25.6%	30.7%
Equity per share*	40.36	40.29	36.41	35.55	34.73	36.18	33.68	31.11
Earnings per share before dilution*	2.70	3.66	1.42	1.11	2.28	3.18	2.36	2.30
Earnings per share after dilution*	2.70	3.66	1.42	1.11	2.28	3.18	2.35	2.30
Closing share price*	321.20	218.00	223.25	214.95	201.80	210.00	199.70	197.50

*Recalculated to reflect the share split executed on June 3, 2025, whereby one existing share was split into two shares.