

Bredband2 - Promising Outlook

Redeye makes positive estimate revisions on the back of Bredband2's strong Q3 2023 report that beat our estimates across the board. Most notably, we raise EBIT projections by 7-6% for 2023e-2024e, as the company's margin expansion has been more successful than our expectations. Our positive estimate revisions entail a higher base case valuation.

[Read more and download the Research Update.](#)

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Attachments

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