

## **DURA SUCCESSFULLY ISSUES SUBSEQUENT SENIOR SECURED BONDS FOR SEK 50,000,000**

**Dura Sverige AB (publ) (the "Company" and together with its subsidiaries, the "Group") has today successfully issued subsequent senior secured bonds for SEK 50,000,000 under its existing framework of SEK 500,000,000 with ISIN NO0013262378 (the "Subsequent Bond Issue"). Following the Subsequent Bond Issue, the total outstanding amount under the bond framework will be SEK 350,000,000.**

The Subsequent Bond Issue was priced at par and carries a floating interest rate of 3-month STIBOR plus 8.50 per cent. Per annum. The settlement date for the Subsequent Bond Issue is expected to be 23 March 2026. The Subsequent Bond Issue attracted strong demand from a broad base of nordic and international institutional investors. The Company intends to apply for admission to trading of the Subsequent Bonds on the Frankfurt Stock Exchange (Open Market) and on the corporate bond list of Nasdaq Stockholm prior to 22 April 2026.

With reference to the press release published on 16 March 2026, the proceeds from the issuance of the Subsequent Bonds will be used to finance transactions costs and general corporate purposes (including investments and acquisitions). Furthermore, the proceeds from the Subsequent Bond Issue, together with the Group's existing cash, will be used to finance the acquisition of BIAB Entreprenad AB, which was announced in a separate press release dated 23 February 2026 and whose owner the Company has recently entered into a share purchase agreement with

Pareto Securities AB has acted as sole bookrunner in connection with the Subsequent Bond Issue. Roschier Advokatbyrå AB has acted as legal advisor.

**For more information, please contact:**

Niclas Winberg  
CEO  
[niclas@duragroup.se](mailto:niclas@duragroup.se)  
+46 73 578 50 14

Alexander Singer  
CFO  
[alexander@duragroup.se](mailto:alexander@duragroup.se)  
+46 73 402 51 86

**PRESS RELEASE**

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*This information is information that Dura is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-03-16 18:45 CET.*