

Communiqué from Annual General Meeting of SaveLend Group AB (publ)

The Annual General Meeting (“AGM”) of SaveLend Group AB (publ) (“SaveLend Group” or “The Company”) was held today, April 26, 2022.

The meeting resolved:

- To Adopt the submitted income statement and balance sheet as well as the consolidated income statement and consolidated balance sheet for the financial year 2021. That no dividend will be paid for the financial year 2021 and that the Company's profit according to the submitted proposal will be balanced in a new account. The AGM also resolved to grant discharge to the members of the Board and the Company's CEO for the financial year 2021.
- That board fees shall be paid, in accordance with the Nomination Committee's proposal, with SEK 175,000 to the Chairman of the Board and SEK 100,000 to each of the other members. Furthermore, it was decided that a fee of SEK 120,000 shall be paid to the chairman of each committee and SEK 75,000 to each of the other members of each committee. The AGM resolved that remuneration shall not be paid to members who are employed by the Company. The AGM further resolved that the auditor's fee shall be paid in accordance with the approved invoice.
- In accordance with the Nomination Committee's proposal, to re-elect Bo Engström, Ludwig Pettersson, Robert Andersson, Birgit Köster Hoffmann, Johan Roos and Jan Sjödin as ordinary members of the Board. The AGM also decided to elect Kaj Rönnlund as a new member of the Board. The current board member Helena Möller has declined re-election. Bo Engström was re-elected Chairman of the Board. The AGM also resolved in accordance with the Nomination Committee's proposal and the Audit and Regulatory Compliance Committee's recommendation to, for the period until the end of the next AGM, choose PricewaterhouseCoopers i Sverige AB as the auditing company, which has announced that it intends to appoint Victor Lindhall as principal auditor.
- In accordance with the Board's proposal, to authorize the Board to make decisions on the issue of shares, warrants, and/or convertibles that involve the issue of or conversion to as many new shares as at the time of the first issue decision according to this authorization corresponds to a maximum of 20 percent of the total share capital in the Company.
- In accordance with the Board's proposal, establish an incentive program 2022/2025:I, by issuing a maximum of 1,276,721 warrants of series 2022/2025:I. The right to subscribe shall, with deviation from the shareholders' preferential rights, accrue to the Company or a subsidiary designated by the Company. The warrants shall be issued free of charge. Each warrant shall entitle the holder to subscribe for one new share in the Company during the period from 1 May 2025 to 30 June 2025. The Annual General Meeting also resolved to approve that the Company, or subsidiaries designated by the Company, may transfer a maximum of 1,276,721 warrants of series 2022/2025:I to senior executives and key personnel in the Company or its subsidiaries, or otherwise dispose of the warrants to secure commitments in connection with incentive program 2022/2025:I. Each senior executive can

acquire a maximum of 113,043 warrants and other key personnel can acquire a maximum of 23,274 warrants per person. The warrants are transferred at a price that corresponds to the warrants' market value based on an accepted valuation model (Black & Scholes).

- In accordance with the shareholder P&N Wolf Marketing AB's proposal, establish an incentive program 2022/2025:II, through the issue of a maximum of 319,180 warrants of series 2022/2025:II. The right to subscribe shall, with deviation from the shareholders' preferential rights, accrue to the Company or a subsidiary designated by the Company. The warrants shall be issued free of charge. Each warrant shall entitle the holder to subscribe for one new share in the Company during the period from 1 May 2025 to 30 June 2025. The Annual General Meeting also resolved to approve that the Company, or a subsidiary designated by the Company, may transfer a maximum of 319,180 warrants of series 2022 /2025:II to board members, excluding the CEO, of the Company, or otherwise dispose of the warrants to secure the commitments in connection of incentive program 2022/2025:II. Each board member, excluding the CEO, can acquire a maximum of 53,196 warrants per person. The warrants are transferred at a price that corresponds to the warrants' market value based on an accepted valuation model (Black & Scholes).
- In accordance with the Board's proposal, introduce a new section in the Articles of Association that allows the Board to collect proxies in accordance with the procedure prescribed in chapter 7, section 4 of the Swedish Companies Act and which also enables the Board of Directors to decide that shareholders shall be able to exercise their voting rights by voting by post before the Annual General Meeting in accordance with what is prescribed in chapter 7, section 4a of the Swedish Companies Act.
- Reject the shareholder Kennedi Samuel's proposal for a decision on the payment of ex gratia compensation and reject the shareholder Kennedi Samuel's proposal for a decision on the dismissal of Jonas Ahlberg from the role of Deputy CEO.

Complete proposals regarding the AGM's decision as above are available on the Company's website www.savelendgroup.se. The minutes from the Annual General Meeting will also be kept available on the Company's website www.savelendgroup.se no later than two weeks after the Annual General Meeting.

This information was submitted for publication at 10:58 CEST April 26, 2022.

For further information:

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About SaveLend Group

SaveLend Group AB, 559093-5176, is a fintech company with approximately 60 employees and offices in Sweden, Finland and Poland. The business is based on the savings platform SaveLend and the billing platform Billecta.

The savings platform makes it possible for savers to get yield through saving in credits, such as SME, real estate, consumer credit and factoring in both SEK and EUR. The billing platform consists of a complete billing system containing, among other things, accounts receivable, notification and financing solutions.

Attachments

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