



Press Release
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Stillfront successfully issues bonds of SEK 850 million

Stillfront Group AB (publ) ("**Stillfront**") has successfully issued senior unsecured bonds (the "**Bonds**") in an initial amount of SEK 850,000,000 and under a total framework of SEK 2,000,000,000. The Bonds carry a floating interest rate of 3m Stibor + 365 basis points and will mature on 3 September 2029. Stillfront intends to apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm.

The proceeds from the issue of Bonds will be used for general corporate purposes (including but not limited to partial refinancing of drawn amounts under Stillfront's existing multicurrency revolving credit facility, refinancing, investments, acquisitions and earn-out payments).

"We are pleased to have secured new debt financing with attractive terms, while successfully extending the maturity profile of our debt portfolio. With this new bond framework in place, Stillfront maintains a flexible financing platform and a strong balance sheet", says Andreas Uddman, CFO.

DNB Markets, a part of DNB Bank ASA, Sweden Branch, Nordea Bank Abp and Swedbank AB (publ) have acted as joint bookrunners and arrangers in conjunction with the issuance of the Bonds. Mannheimer Swartling has acted as legal advisor.

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About Stillfront

Stillfront is a global games company. We develop digital games that are played by almost 45 million people each month. Our diversified portfolio spans well-established franchises like Big Farm, Jawaker and Supremacy, to smaller, niche games across our different genres. We believe gaming can be a force for good and we want to create a gaming universe that is digital, affordable, equal, and sustainable. Our HQ is in Stockholm, Sweden, but our game development is done by teams and studios all over the world. Our main markets are the US, Japan, MENA, Germany, and the UK. Stillfront's shares (SF) are listed on Nasdaq Stockholm. For further information, please visit: stillfront.com

Attachments

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