

Flerie completes bonus issue resolved by the Annual General Meeting

Flerie AB (publ) ("Flerie" or the "Company") today completes the bonus issue resolved by the Annual General Meeting on March 26, 2026 in connection with the removal of the Company's share redemption scheme. The record date for the bonus issue is today, May 18, 2026.

The bonus issue is carried out at a ratio of 1:7, meaning that each shareholder receives one (1) new ordinary share for every seven (7) existing ordinary shares held on the record date. Seven (7) bonus share rights entitle the holder to one (1) new ordinary share in Flerie. Any surplus bonus share rights that do not correspond to one full new ordinary share will not entitle the holder to a fraction of a share; such surplus rights will instead be sold centrally, and the sales proceeds will be distributed to the relevant shareholders.

Through the bonus issue, 11,888,785 new ordinary shares are issued, and the total number of shares in the Company increases from 83,221,495 to 95,110,280 shares, all of which are ordinary shares. The Company's share capital following completion of the bonus issue amounts to SEK 190,220,560.

The Company's largest shareholder, Thomas Eldered, through his wholly owned companies T&M Participation AB and T&M Förvaltning AB, has undertaken to return, without compensation, all ordinary shares allotted to him through the bonus issue to the Company for cancellation. Based on T&M Participation AB's holding of 28,894,461 shares and T&M Förvaltning AB's holding of 29,993,588 shares before the bonus issue, the undertaking covers 8,412,578 new ordinary shares allotted in the bonus issue. Following completion of the bonus issue, but before the return and cancellation of the allotted bonus shares, Thomas Eldered's aggregate ownership through T&M Participation AB and T&M Förvaltning AB amounts to 67,300,627 shares, corresponding to approximately 70.8 per cent of the shares and votes in the Company. As a result of the combined effect of the redemption of all series C shares within the framework of the Company's share redemption scheme and the bonus issue, taking into account Thomas Eldered's undertaking to return all ordinary shares allotted to him through the bonus issue to the Company for cancellation, other shareholders' ownership stake in Flerie increases by approximately 15.5 per cent.

The Board of Directors intends to shortly convene an Extraordinary General Meeting to resolve on the cancellation of the 8,412,578 ordinary shares returned by Thomas Eldered through T&M Participation AB and T&M Förvaltning AB. Following completion of the cancellation, the total number of outstanding shares in Flerie is expected to amount to 86,697,702 shares, all of which will be ordinary shares. Following such cancellation, Thomas Eldered's aggregate ownership through T&M Participation AB and T&M Förvaltning AB is expected to amount to 58,888,049 shares, corresponding to approximately 67.9 per cent of the shares and votes in the Company.

For more information, please contact:

Ted Fjällman, CEO of Flerie
E-mail: ir@flerie.com
Telephone: +46 (0)76 600 89 26

Flerie in brief

Flerie is an active long-term life science investor, with a broad and diversified portfolio of innovative companies based on pioneering science. We invest in product development and commercial growth opportunities globally alongside other leading investors, focusing predominantly on private companies that are otherwise difficult to access. Flerie's active ownership model, broad network and resources support and accelerate the development of the portfolio projects, creating value for shareholders. Flerie AB's ordinary share is listed on Nasdaq Stockholm with the ticker FLERIE. For further information please visit www.flerie.com

Attachments

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