

Enea - In Need of Organic Growth

Redeye thinks investors' patience has run out after Enea posted its third consecutive quarter with negative organic growth for its "growth leg". While the stock market's reaction after the Q1 report was tough, Enea now needs to step up its game. Redeye lowers its estimates and increases its WACC, resulting in a slashed valuation range.

Read more and download the Research Update.

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Attachments

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