



PRESS RELEASE

Hässleholm, 31 March, 2025

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Eolus Vind Aktiebolag (publ) investigates the possibility to issue green senior unsecured bonds, secures refinancing and has established a new green financing framework

Eolus Vind Aktiebolag (publ) ("**Eolus**") has mandated DNB Markets, a part of DNB Bank ASA, Sweden branch ("**DNB**") as sole bookrunner to arrange a series of fixed-income investor meetings commencing on 31 March to investigate the possibility to issue EUR denominated senior unsecured floating rate green bonds with an expected maturity of 4 years (the "**Bond Issue**"). A capital markets transaction may, subject to market conditions, follow.

Eolus further announces that it, subject to a successful Bond Issue, has secured a full refinancing of the group's existing debt by way of the contemplated Bond Issue, supplemented by a bridge facility, a super senior revolving credit facility, and a commitment for a construction facility for the purpose of project financing (together with the Bond Issue, the "**Transaction**").

In connection with the contemplated Bond Issue, Eolus today announces its new green financing framework (the "**Framework**"). The Framework outlines details for investments exclusively in renewable energy. Through these investments, Eolus aims to reduce society's dependence on fossil fuels and drive the transition to a more sustainable energy supply, primarily by developing solar power, wind power and energy storage systems. The Framework is available on Eolus's website on the following link: <https://www.eolus.com/en/investors/financing/>. Eolus has obtained a second-party opinion from S&P which has awarded the framework a "dark green" shade.

DNB has been mandated as sole bookrunner and green structuring adviser for the Transaction. Mannheimer Swartling Advokatbyrå AB acts as legal counsel for Eolus, and Advokatfirman Cederquist KB acts as legal counsel for DNB.

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About Eolus

Eolus is a leading developer of innovative and customized renewable energy solutions. We offer attractive and sustainable investments in the Nordics, the Baltics, Poland and the USA. From development of greenfield projects to construction and operation of renewable energy assets, we are part of the entire value chain. For over three decades we have worked for a future where everyone can lead a fulfilling, yet sustainable life. Today, our project portfolio includes more than 25 GW wind, solar and energy storage projects. Eolus – shaping the future of renewable energy.

Eolus's Class B share is listed on Nasdaq Stockholm. www.eolus.com



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This information is information that Eolus is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-03-31 07:45 CEST.

Attachments

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