



Press Release  
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## Íslandsbanki hf.: Íslandsbanki announces Tender Offer for EUR Senior Preferred Notes

Íslandsbanki hf. (the Offeror) announces today an invitation to the holders of its outstanding EUR 300,000,000 7.375 per cent Notes due 17 May 2026 (ISIN: XS2553604690) (the Notes) to tender their Notes for purchase by the Offeror for cash (such invitation the Offer), as further described in the attached Tender Launch Announcement.

The Offer is being made on the terms and subject to the conditions contained in the Tender Launch Announcement and in the Tender Offer Memorandum dated 17 June 2024 (the Tender Offer Memorandum). Copies of the Tender Offer Memorandum are (subject to distribution restrictions) available from the Tender Agent: Kroll Issuer Services Limited (tel: +44 20 7704 0880; email: [islandsbanki@is.kroll.com](mailto:islandsbanki@is.kroll.com); webpage: <https://deals.is.kroll.com/islandsbanki>).

The Dealer Managers are Deutsche Bank Aktiengesellschaft and NatWest Markets N.V.

### MAR legend - Tender offer

*This announcement is released by Íslandsbanki hf. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR), encompassing information relating to the Tender Offer described above. For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Ellert Hlöðversson, Chief Financial Officer at Íslandsbanki hf.*

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### Attachments

[Íslandsbanki hf.: Íslandsbanki announces Tender Offer for EUR Senior Preferred Notes](#)  
[Íslandsbanki Tender Launch Announcement](#)