

BeammWave publishes information document for the rights issue

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BeammWave AB (publ) ("BeammWave" or the "Company") publishes an information document (the "Information Document") in relation to the preferential rights issue of shares resolved by the board of directors on 4 August 2025, pursuant to authorization granted by the annual general meeting of the Company held on 14 May 2025 (the "Rights Issue"). The information document, which is available in Swedish only, is available on the Company's website, www.beammwave.com. The information document will also be made available on Nordic Issuing AB's website, www.nordic-issuing.se.

On 4 August 2025, the board of directors of the Company resolved, pursuant to the authorization granted by the annual general meeting of the Company held on 14 May 2025, to carry out a new issue of Class B shares of a maximum of approximately SEK 65 million, before deduction of issue costs, with preferential rights for existing shareholders. Complete information, terms and conditions regarding the Rights Issue can be found in the Information Document. The Information Document are available on BeammWave's website, www.beammwave.com, and will also be made available on Nordic Issuing AB's website, www.nordic-issuing.se. For subscription without preferential rights, the special application form will be available on the respective websites during the subscription period.

Appendix IX - Information document

In connection with the Rights Issue, the Company has prepared the Information Document in accordance with Article 1.4 db Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, as amended (the '**Prospectus Regulation**'). The information document has been prepared in accordance with the requirements of appendix IX to the Prospectus Regulation. The Information Document has been registered with the Swedish Financial Supervisory Authority, however, the Swedish Financial Supervisory Authority has not reviewed or approved the Information Document. Each investor is encouraged to make their own assessment of whether it is appropriate to invest in the Company.

Preliminary timetable

The timetable below for the Rights Issue is preliminary and subject to change.

Record date in the Rights Issue	August 11, 2025
Trading in subscription rights	August 13-22, 2025
Subscription period	August 13-27, 2025
Trading in the BTA (paid subscribed B shares)	August 13 – week 37, 2025
Announcement of the outcome of the Rights Issue	August 29, 2025

Advisors

North Point Securities is acting as financial advisor in connection with the Rights Issue.
Advokatfirman Delphi is acting as legal advisor and Nordic Issuing is acting as issuing agent in connection with the Rights Issue

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About BeammWave

BeammWave AB operates in miniaturized communication solutions for frequencies above 24 GHz. The company is building a chip-based solution intended for the next generation of 5G and 6G, in the form of a radio chip with antenna and associated algorithms. The company's approach to digital beamforming is unique and patented, with the aim of delivering digital communication with higher performance at a lower cost. The company's Class B share (BEAMMW B) is listed on Nasdaq First North Growth Market in Stockholm.

Certified Adviser is Redeye AB.

Important information

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This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and has not been approved by any regulatory authority in any jurisdiction. No prospectus has been or will be prepared in connection with the Rights Issue. In each EEA Member State, this announcement is only directed at "qualified investors" in that Member State as defined in the Prospectus Regulation.

This press release does not constitute an offer, or a solicitation of any offer, to buy or subscribe for securities in the United States. The securities referred to herein may not be sold in the United States absent registration, or without the application of an exemption from registration, under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold in the United States absent registration, an exemption from, or in a transaction not subject to the registration requirements of the Securities Act. There is no intention to register any securities referred to herein in the United States, or to make a public offer of such securities in the United States. The information in this press release may not be announced, published, copied, reproduced or distributed, directly or indirectly, in whole or in part, in or into the United States, Australia, Belarus, Hong Kong, Japan, Canada, New Zealand, Russia, Switzerland, Singapore, South Africa, South Korea or any other jurisdiction where such announcement, publication or distribution of this information would be contrary to applicable regulations or where such action is subject to legal restrictions or would require additional registration or other measures than what follows from Swedish law. Actions in violation of this instruction may constitute a violation of applicable securities legislation.

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This press release does not identify or purport to identify any risks (direct or indirect) that may be associated with an investment in new shares. The information in this press release is only to describe the background to the Rights Issue and does not claim to be complete or exhaustive. No assurance should be made in relation to the information in this press release regarding its accuracy or completeness. An investment decision to acquire or subscribe for shares in connection with the Rights Issue may only be made based on publicly available information regarding the Company and the Company's shares.

Failure to follow these instructions may constitute a violation of the Securities Act or applicable laws in other jurisdictions.

Forward-looking statements

This press release contains forward-looking statements regarding the Company's intentions, assessments or expectations regarding the Company's future results, financial condition, liquidity, development, prospects, expected growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and can be identified by the fact that they contain expressions such as "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "assumes", "should", "could" and, in each case, the negatives thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on additional assumptions.

Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will occur or that they are correct. Because these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, actual results or outcomes may, for a variety of reasons, differ materially from those set forth in the forward-looking statements. Such risks, uncertainties, contingencies and other material factors could cause actual events to differ materially from the expectations expressed or implied in this press release by the forward-looking statements. The Company does not warrant that the assumptions underlying the forward-looking statements in this press release are correct and any reader of the press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements expressed or implied herein are provided only as of the date of this press release and are subject to change. Neither the Company nor anyone else undertakes to review, update, confirm or publicly release any revisions to any forward-looking statements to reflect events that occur or circumstances that occur with respect to the content of this press release, unless required by law or Nasdaq First North Growth Market's rules for issuers.

Attachments

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