
NeoDynamics - Cash in the Bank but Slower Sales Ramp-up

Redeye returns with a more in-depth take on NeoDynamics following the Q1 report. In this update, we re-consider our financial projections on the basis of a prolonged US launch and slower market ramp-up in the EU than previously anticipated. Accordingly, we lower our Fair Value Range.

Read more and download the Research Update.

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Attachments

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