

Storytel – Consensus estimates Q3 2025

Estimates compiled by Modular Finance on behalf of Storytel.

Number of contributors: 4 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q3 2025E
Revenue	1,014
Revenue growth (%)	6.23
Gross profit	468
Gross margin (%)	46.13
Adjusted EBITDA	203
Adjusted EBITDA margin (%)	20.05
EBIT	123
EBIT margin (%)	12.15
Earnings per share (SEK)	1.30

More consensus estimates can be found on Storytel's webpage:

<https://www.storytelgroup.com/en/investor-relations/analyst-coverage-and-estimates/>

Storytel's Q3 report will be released on Tuesday 28 October at 8:00 CET.