

CYBER1: The rights issue is registered and the trading in Paid Subscribed Units ceases

The rights issue of units amounting to EUR 1.774 million which was made public on June 27, 2021 (the "Rights Issue") in Cyber Security 1 AB (publ) ("Cyber 1" or the "Company") has now been registered with the Swedish Companies Registration Office.

The last day for trading in paid subscribed units ("BTU") will be August 11. The record date will be August 13, after which the BTUs are converted to shares and warrants on August 17. The warrants are intended to be admitted for trading on Nasdaq First North.

Financial and legal advisors

Mangold Fondkommission AB is financial advisor and Antwoord Consulting AB is legal advisor to Cyber 1 in connection with the Rights Issue.

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About CYBER1

CYBER1 is engaged in providing cyber resilience solutions and conducts its operations through presences in Sweden, South Africa, United Arab Emirates, Kenya and the UK. Listed on Nasdaq First North Growth Market (Nasdaq: [CYB1.ST](#)), the Group delivers services and technology licenses to enhance clients' protections against unwanted intrusions, to provide and enhance cyber resilience and to prevent various forms of information theft. CYBER1 had revenues of €27.36m in 2020.

For further information, please visit www.cyber1.com/investors.

For all company filings and reports, please visit: <https://cyber1.com/cyber1-investor-information/>

Attachments

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